

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4525217

Company name in full

Prolita Limited

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	9	0	1	2	0
		0			5

Class of shares
(ordinary or preference etc)

Class of shares	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share (including any share premium)
Ordinary	58,198	£1	£246,198
Ordinary			
Ordinary			

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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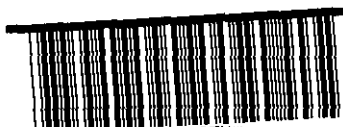
Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



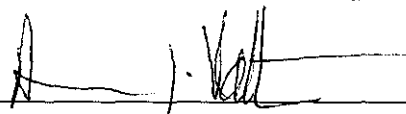
A13 COMPANIES HOUSE 0253 22/01/05

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Andrew Valentine</u> Address <u>Flat 24, 63 Lytham Road, London</u> UK Postcode <u>S W 2</u> <u>5</u> <u>E</u> <u>B</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>23,099</u>
Name <u>Brett Akker</u> Address <u>27A Penwith, Southfields, London</u> UK Postcode <u>S W 1</u> <u>8</u> <u>4</u> <u>P</u> <u>U</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>23,099</u>
Name <u>Cron Industrier AS</u> Address <u>Drammensveien 97, 0273 Oslo, Norway</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>12,000</u>
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

19/1/2005

A director / ~~secretary~~ / ~~administrator~~ / ~~banking~~ / ~~insurance~~ / ~~receptor~~ / ~~manager~~ / ~~rescuee~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lawrence Graham LLP	
190 Strand, WC2R 1JN	
(Ref: 4776788 - MJB/C224/1)	Tel 020 7379 0000
DX number DX 39	DX exchange London Chancery Lane