

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT for
You cannot use this form to give notice of shares taken by suit on formation of the company for an allotment of a new class of shares by an unlimited company.

FRIDAY



A283E0CJ
A04 10/05/2013 #273
COMPANIES HOUSE

1 Company details

Company number: 0 4 0 1 8 7 5 2

Company name in full: KOBALT MUSIC GROUP LIMITED

Filing in this form
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date: d 0 d 2 m 0 m 7 y 2 y 0 y 1 y 2
To Date: d 2 d 4 m 0 m 4 y 2 y 0 y 1 y 3

1. Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares (Please use a continuation page if necessary.)

2. Currency
If currency details are not completed we will assume currency is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
SEE CONTINUATION PAGE					

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if necessary

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

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Shares allotted

Please give details of the shares allotted, including bonus shares

² Currency
If currency details are not completed we will assume currency is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY		504	0.05	3.75	-
ORDINARY		504	0.05	4.25	-
ORDINARY		26,941	0.05	2.20	-
ORDINARY		9,864	0.05	6.00	-
ORDINARY		37,000	0.05	2.30	-
SERIES B PREFERRED		62,500	0.05	20.00	-

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
SEE CONTINUATION PAGE				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 7,935,340

Total aggregate nominal value 4 332,295.73

4 Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc.

1 Including both the nominal value and any share premium.

2 E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation page if necessary.

3 Total number of issued shares in this class

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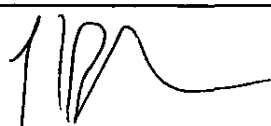
7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.		<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	ORDINARY	
Prescribed particulars 1	(A) FULL VOTING RIGHTS; (B) FULL RIGHTS TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS; (C) SUBJECT TO THE RIGHTS OF THE SERIES A PREFERRED SHARES AND SERIES B PREFERRED SHARES, FULL RIGHTS TO PARTICIPATE IN CAPITAL DISTRIBUTIONS; (D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER	
Class of share		
Class of share		
Prescribed particulars 1	SEE CONTINUATION PAGES	
Class of share		
Prescribed particulars 1		

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Signature

I am signing this form on behalf of the company		<p>2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>3 Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director, Secretary, Person authorised - 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY BA	
Prescribed particulars	<p>(A) TWENTY ORDINARY BA SHARES HAVE THE SAME VOTING RIGHTS AS ONE ORDINARY SHARE AND ONE SERIES A OR SERIES B PREFERRED SHARE; (B) ORDINARY BA SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS PAYABLE TO THAT SHARE CLASS; (C) SUBJECT TO THE RIGHTS OF THE SERIES A PREFERRED SHARES AND SERIES B PREFERRED SHARES, ORDINARY BA SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS, SUCH DISTRIBUTIONS TO BE REDUCED BY THE THRESHOLD VALUE OF £6.00 PER ORDINARY BA SHARE; (D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY BB
Prescribed particulars	(A) TWENTY ORDINARY BB SHARES HAVE THE SAME VOTING RIGHTS AS ONE ORDINARY SHARE AND ONE SERIES A OR SERIES B PREFERRED SHARE; (B) ORDINARY BB SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS PAYABLE TO THAT SHARE CLASS; (C) SUBJECT TO THE RIGHTS OF THE SERIES A PREFERRED SHARES AND SERIES B PREFERRED SHARES, ORDINARY BB SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS, SUCH DISTRIBUTIONS TO BE REDUCED BY THE THRESHOLD VALUE OF £7.50 PER ORDINARY BB SHARE; (D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

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7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY BC
Prescribed particulars	<p>(A) TWENTY ORDINARY BC SHARES HAVE THE SAME VOTING RIGHTS AS ONE ORDINARY SHARE AND ONE SERIES A OR SERIES B PREFERRED SHARE; (B) ORDINARY BC SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS PAYABLE TO THAT SHARE CLASS; (C) SUBJECT TO THE RIGHTS OF THE SERIES A PREFERRED SHARES AND SERIES B PREFERRED SHARES, ORDINARY BC SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS, SUCH DISTRIBUTIONS TO BE REDUCED BY THE THRESHOLD VALUE OF £10.00 PER ORDINARY BC SHARE; (D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER</p>



7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	SERIES A PREFERRED
Prescribed particulars	<p>(A) FULL VOTING RIGHTS; (B) FULL RIGHTS TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS; (C) PRIOR RIGHT TO PARTICIPATE UP TO £12.00 PER SERIES A PREFERRED SHARE IN CAPITAL DISTRIBUTIONS, PARI PASSU WITH RIGHT OF SERIES B PREFERRED SHARES TO PARTICIPATE UP TO £20.00 PER SERIES B PREFERRED SHARE, WHERE THE AMOUNT RECEIVABLE PER ORDINARY SHARE, SERIES A PREFERRED SHARE AND SERIES B PREFERRED SHARE WOULD OTHERWISE BE LESS THAN £20.00 PER SHARE; (D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER</p>

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7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	SERIES B PREFERRED
Prescribed particulars	(A) FULL VOTING RIGHTS; (B) FULL RIGHTS TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS; (C) PRIOR RIGHT TO PARTICIPATE UP TO £20.00 PER SERIES B PREFERRED SHARE IN CAPITAL DISTRIBUTIONS, PARI PASSU WITH RIGHT OF SERIES A PREFERRED SHARES TO PARTICIPATE UP TO £12.00 PER SERIES A PREFERRED SHARE, WHERE THE AMOUNT RECEIVABLE PER ORDINARY SHARE, SERIES A PREFERRED SHARE AND SERIES B PREFERRED SHARE WOULD OTHERWISE BE LESS THAN £20.00 PER SHARE; (D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Grant Dawe LLP

Address

Thames Wharf Studios

Rainville Road

Post town

London

Country/Region

Postcode

W

6

9

H

A

Country

United Kingdom

DX

Telephone

020 7386 2240

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linnenhall, 32-38 Linnenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N R. Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk