



UKOG (234) Ltd
The Broadgate Tower, 8th Floor
20 Primrose Street
London EC2A 2EW

30 September 2019

AGREEMENT TO AUDIT EXEMPTION UNDER S479A

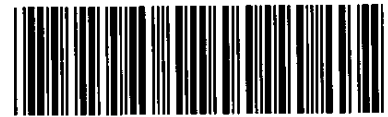
UK Oil & Gas PLC hereby confirms agreement to the exemption from audit under s479A of its majority owned subsidiary **UKOG (234) Ltd – registered number 017055133** in relation to the year ended 31 December 2018.

Signed on behalf of UK Oil & Gas PLC:



Kiran Morzaria
Director

MONDAY



A63 *A8F4HVIQ* #467
30/09/2019
COMPANIES HOUSE