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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

2,731,113

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

Name of company



5134924

* Chester Developments Ltd ("Chargor")

Date of creation of the charge

20 December 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge ("Charge")

Amount secured by the mortgage or charge

All monies and liabilities now or at any time in the future due, occurring or incurred by the Chargor to the Bank on any account, whether actual or contingent and whether as principal or surety, together with all interest, charges, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

INVESTEC BANK (UK) LIMITED ("Bank")
2 Gresham Street, London

Postcode EC2V 7QP

Presentor's name address and reference (if any):

Cobbetts LLP
Ship Canal House
King Street
Manchester
M2 4WB

KYR/IN197.53 (2404174)

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

SATURDAY



AQ8YWLL8

A13

23/12/2006

567

COMPANIES HOUSE

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Short particulars of all the property mortgaged or charged

With full title guarantee:

1 by way of legal mortgage the property being all that freehold land on the west side of Slack Road, Backley registered at H M Land Registry with Title Absolute under title number GM937535 (the "Property")

2 by way of fixed charge all plant, machinery, implements, utensils, furniture and equipment now or from time to time at the Property; and

3 by way of fixed charge the goodwill of any business carried on by the Chargor at the Property.

NOTE: The Charge contains restrictions against the creation of any mortgage, charge, debenture or other encumbrance or any right or option over the Property or any part thereof. The Chargor is restricted against any sale, assignment, lease, transfer, disposal or sharing of possession or occupation of the Property.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Date 22nd December 2006

On behalf of ~~XXXXXX~~ (mortgagee/~~XXXXXX~~) t

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Notes

t delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05134924

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 20th DECEMBER 2006 AND CREATED BY CHESTER DEVELOPMENTS LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO INVESTEC BANK (UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 23rd DECEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th JANUARY 2007.

A handwritten signature in black ink, appearing to be 'RSC'.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES