



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

04204490

Company name in full

IP2IPO GROUP PLC

Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	Day	Month	Year	Day	Month	Year
	05	10	2005	05	10	2005

Class of shares <i>(ordinary or preference etc)</i>	ORDINARY	ORDINARY	ORDINARY
Number allotted	212,800	210,000	10,000
Nominal value of each share	£0.10	£0.10	£0.10
Amount (if any) paid or due on each share <i>(including any share premium)</i>	£1.41	£1.60	£2.75

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up	100	100	100
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Consideration for which the shares were allotted
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

CASH

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name JOHN DAVIES Address CORLWYN, NR PENROHLAN VALE OF GLAMORGAN, WALES UK Postcode CF71 7UJ	Class of shares allotted ORDINARY	Number allotted 312,800
Name DARREN MILLINGTON Address 12 PROVER GATE, SHAWBURCH, TELFORD, SHROPSHIRE UK Postcode TF1 3QD	Class of shares allotted ORDINARY	Number allotted 20,000
Name STEVEN LEE Address 3 HAMILTON CLOSE, BICESTER, OXON UK Postcode OX26 2HX	Class of shares allotted ORDINARY	Number allotted 100,000
Name Address UK Postcode	Class of shares allotted	Number allotted
Name Address UK Postcode	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

Magnus Goodlad

Date

7/10/05

Director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

MAGNUS GOODLAD, IP2IPO GROUP PLC	
WARWICK COURT, 5 PATERNOSTER SQUARE	
LONDON EC4M 7BP	Tel 020 7489 5222
DX number	DX exchange