Company Name: BOLERONET LIMITED
Company Number: 03688487

Received for filing in Electronic Format on the: 30/12/2016

Company Name: BOLERONET LIMITED
Company Number: 03688487
Confirmation Statement date: 18/12/2016
Statement of Capital (Share Capital)

Class of Shares: ORDINARY
Number allotted: 2265903

Currency: GBP
Aggregate nominal value: 2265.903

Prescribed particulars

A) RIGHT TO VOTE PER SHARE
B) PART PASSU IN REPOECT OF DIVIDENDS
C) ON A RETURN OF ASSETS ON A LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) BE APPLIED IN THE FOLLOWING OF PRIORITY: (I) FIRST, IN PAYING TO THE HOLDERS OF THE A PREFERENCE SHARES AND B PREFERENCE SHARES AN AGGREGATE AMOUNT OF $10,000,000 LESS ANY DISTRIBUTIONS PREVIOUSLY PAID IN RESPECT OF SUCH A PREFERENCE SHARES AND B PREFERENCE SHARES. THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A PREFERENCE SHARES AND B PREFERENCE SHARES IN PROPORTION TO THE NUMBER OF SUCH HELD, (II) SECOND, IN PAYING TO THE HOLDERS OF THE C PREFERENCE SHARES AN AGGREGATE AMOUNT EQUAL TO 10% OF THE TOTAL AVAILABLE ASSETS (INCLUDING THOSE DISTRIBUTED TO THE HOLDERS OF THE A PREFERENCE SHARES AND B PREFERENCE SHARES), IF SUCH AVAILABLE ASSETS ARE IN EXCESS OF THE $30,000,000 AND IF SUCH AVAILABLE ASSETS ARE LESS THAN $30,000,000 BUT GREATER THAN $10,000,000, 15% OF SUCH AVAILABLE ASSETS IN EXCESS OF $10,000,000. THE ALLOCATION OF AVAILABLE ASSETS BETWEEN THE C PREFERENCE SHARES SET OUT IN ARTICLE 12(2) SHALL BE REDUCED ON A PRO RATA BASIS TO THE EXTENT THAT 13,585,148 C PREFERENCE SHARES HAVE EITHER NOT BEEN ISSUED AT THE TIME OF PAYMENT OR NOT ALLOCATED BY ANY SHARE SCHEME PURSUANT TO WHICH THEY ARE HELD. THE PROCEEDS SHALL BE DISTRIBUTED TO THE NUMBER OF SUCH SHARES HELD, (III) THIRD, IN PAYING THE BALANCE OF THE TOTAL AVAILABLE ASSETS (IF ANY) TO THE HOLDERS OF ORDINARY SHARES, THE A PREFERENCE SHARES AND B PREFERENCE SHARES PRO RATA AS IF THEY CONSTITUTED ONE AND THE SAME CLASS AND IN THE PROPORTION TO THE NUMBER OF SUCH SHARES HELD.

Class of Shares: A
Number allotted: 72243614

PREFERENCE
Aggregate nominal value: 361218.07

Currency: GBP

Prescribed particulars
A) RIGHT TO VOTE PER SHARE B) PART PASSU IN REPOECT OF DIVIDENDS C)ON A RETURN OF ASSETS ON A LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) BE APPLIED IN THE FOLLOWING OF PRIORITY (I) FIRST, IN PAYING TO THE HOLDERS OF THE A PREFERENCE SHARES AND B PREFERENCE SHARES AN AGGREGATE AMOUNT OF $10,000,000 LESS ANY DISTRIBUTIONS PREVIOUSLY PAID IN RESPECT OF SUCH A PREFERENCE SHARES AND B PREFERENCE SHARES. THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A PREFERENCE SHARES AND B PREFERENCE SHARES IN PROPORTION TO THE NUMBER OF SUCH HELD, (II) SECOND, IN PAYING TO THE HOLDERS OF THE C PREFERENCE SHARES AN AGGREGATE AMOUNT EQUAL TO 10% OF THE TOTAL AVAILABLE ASSETS (INCLUDING THOSE DISTRIBUTED TO THE HOLDERS OF THE A PREFERENCE SHARES AND B PREFERENCE SHARES), IF SUCH AVAILABLE ASSETS ARE IN EXCESS OF THE $30,000,000 AND IF SUCH AVAILABLE ASSETS ARE LESS THAN $30,000,000 BUT GREATER THAN $10,000,000, 15% OF SUCH AVAILABLE ASSETS IN EXCESS OF $10,000,000. THE ALLOCATION OF AVAILABLE ASSETS BETWEEN THE C PREFERENCE SHARES SET OUT IN ARTICLE 12(2) SHALL BE REDUCED ON A PRO RATA BASIS TO THE EXTENT THAT 13,585,148 C PREFERENCE SHARES HAVE EITHER NOT BEEN ISSUED AT THE TIME OF PAYMENT OR NOT ALLOCATED BY ANY SHARE SCHEME PURSUANT TO WHICH THEY ARE HELD. THE PROCEEDS SHALL BE DISTRIBUTED TO THE NUMBER OF SUCH SHARES HELD, (III) THIRD, IN PAYING THE BALANCE OF THE TOTAL AVAILABLE ASSETS (IF ANY) TO THE HOLDERS OF ORDINARY SHARES, THE A PREFERENCE SHARES AND B PREFERENCE SHARES PRO RATA AS IF THEY CONSTITUTED ONE AND THE SAME CLASS AND IN THE PROPORTION TO THE NUMBER OF SUCH SHARES HELD.

Class of Shares: PREFERENCE
Number allotted: 47756819
Aggregate nominal value: 477568.19

Currency: GBP
Prescribed particulars

A) RIGHT TO VOTE PER SHARE B) PART PASSU IN REPOECT OF DIVIDENDS C)ON A RETURN OF ASSETS ON A LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) BE APPLIED IN THE FOLLOWING OF PRIORITY (I) FIRST, IN PAYING TO THE HOLDERS OF THE A PREFERENCE SHARES AND B PREFERENCE SHARES AN AGGREGATE
AMOUNT OF $10,000,000 LESS ANY DISTRIBUTIONS PREVIOUSLY PAID IN RESPECT
OF SUCH A PREFERENCE SHARES AND B PREFERENCE SHARES. THE PROCEEDS
SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A PREFERENCE SHARES AND B
PREFERENCE SHARES IN PROPORTION TO THE NUMBER OF SUCH HELD, (II)SECON,
IN PAYING TO THE HOLDERS OF THE C PREFERENCE SHARES AN AGGREGATE
AMOUNT EQUAL TO 10% OF THE TOTAL AVAILABLE ASSETS (INCLUDING THOSE
DISTRIBUTED TO THE HOLDERS OF THE A PREFERENCE SHARES AND B PREFERENCE
SHARES), IF SUCH AVAILABLE ASSETS ARE IN EXCESS OF THE $30,000,000 AND IF SUCH
AVAILABLE ASSETS ARE LESS THAN $30,000,000 BUT GREATER THAN $10,000,000,
15% OF SUCH AVAILABLE ASSETS IN EXCESS OF $10,000,000. THE ALLOCATION OF
AVAILABLE ASSETS BETWEEN THE C PREFERENCE SHARES SET OUT IN ARTICLE
12(2) SHALL BE REDUCED ON A PRO RATA BASIS TO THE EXTENT THAT 13,585,148 C
PREFERENCE SHARES HAVE EITHER NOT BEEN ISSUED AT THE TIME OF PAYMENT
OR NOT ALLOCATED BY ANY SHARE SCHEME PURSUANT TO WHICH THEY ARE HELD.
THE PROCEEDS SHALL BE DISTRIBUTED TO THE NUMBER OF SUCH SHARES HELD, (III)
THIRD, IN PAYING THE BALANCE OF THE TOTAL AVAILABLE ASSETS (IF ANY) TO THE
HOLDERS OF ORDINARY SHARES, THE A PREFERENCE SHARES AND B PREFERENCE
SHARES PRO RATA AS IF THEY CONSTITUTED ONE AND THE SAME CLASS AND IN THE
PROPORTION TO THE NUMBER OF SUCH SHARES HELD.

Class of Shares: C
Preference

Number allotted 625483
Aggregate nominal value: 625483
Currency: GBP

Prescribed particulars
A) RIGHT TO VOTE PER SHARE B) PART PASSU IN REPOECT OF DIVIDENDS C)ON A
RETURN OF ASSETS ON A LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, THE
ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES
SHALL (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) BE
APPLIED IN THE FOLLOWING OF PRIORITY (I) FIRST, IN PAYING TO THE HOLDERS
OF THE A PREFERENCE SHARES AND B PREFERENCE SHARES AN AGGREGATE
AMOUNT OF $10,000,000 LESS ANY DISTRIBUTIONS PREVIOUSLY PAID IN RESPECT
OF SUCH A PREFERENCE SHARES AND B PREFERENCE SHARES. THE PROCEEDS
SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A PREFERENCE SHARES AND B
PREFERENCE SHARES IN PROPORTION TO THE NUMBER OF SUCH HELD, (II)SECON,
IN PAYING TO THE HOLDERS OF THE C PREFERENCE SHARES AN AGGREGATE
AMOUNT EQUAL TO 10% OF THE TOTAL AVAILABLE ASSETS (INCLUDING THOSE
DISTRIBUTED TO THE HOLDERS OF THE A PREFERENCE SHARES AND B PREFERENCE SHARES), IF SUCH AVAILABLE ASSETS ARE IN EXCESS OF THE $30,000,000 AND IF SUCH AVAILABLE ASSETS ARE LESS THAN $30,000,000 BUT GREATER THAN $10,000,000, 15% OF SUCH AVAILABLE ASSETS IN EXCESS OF $10,000,000. THE ALLOCATION OF AVAILABLE ASSETS BETWEEN THE C PREFERENCE SHARES SET OUT IN ARTICLE 12(2) SHALL BE REDUCED ON A PRO RATA BASIS TO THE EXTENT THAT 13,585,148 C PREFERENCE SHARES HAVE EITHER NOT BEEN ISSUED AT THE TIME OF PAYMENT OR NOT ALLOCATED BY ANY SHARE SCHEME PURSUANT TO WHICH THEY ARE HELD. THE PROCEEDS SHALL BE DISTRIBUTED TO THE NUMBER OF SUCH SHARES HELD, (III) THIRD, IN PAYING THE BALANCE OF THE TOTAL AVAILABLE ASSETS(IF ANY) TO THE HOLDERS OF ORDINARY SHARES, THE A PREFERENCE SHARES AND B PREFERENCE SHARES PRO RATA AS IF THEY CONSTITUTED ONE AND THE SAME CLASS AND IN THE PROPORTION TO THE NUMBER OF SUCH SHARES HELD.

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<thead>
<tr>
<th>Currency: GBP</th>
<th>Total number of shares: 122891819</th>
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<tbody>
<tr>
<td></td>
<td>Total aggregate nominal value:</td>
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<tr>
<td></td>
<td>Total aggregate amount unpaid:</td>
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Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date of becoming a registrable RLE: 06/04/2016

Name: AZINI CAPITAL PARTNERS LLP

Registered or Principal Office Address: 29 FARM STREET
LONDON
ENGLAND
W1J 5RL

Legal Form: LLP

Governing Law: LIMITED LIABILITY PARTNERSHIP ACT 2000

Register: UK

Country/state of register: UK

Registration Number: OC308575

Nature of control

The relevant legal entity holds, directly or indirectly, more than 50% but less than 75% of the shares in the company.

The relevant legal entity holds, directly or indirectly, more than 50% but less than 75% of the voting rights in the company.
Notification Details

Date of becoming a registrable RLE: 06/04/2016

Name: BARING ASIA II HOLDINGS (9) LIMITED.

Registered or Principal Office Address: PO Box P.O.BOX 71
P.O,BOX 71 CRAIGMUIR CHAMBERS, ROAD TOWN
TORTOLA
BRITISH VIRGIN ISLANDS

Legal Form: LIMITED COMPANY

Governing Law: COMPANIES ACT

Register: BRITISH VIRGIN ISLANDS

Country/state of register: BRITISH VIRGIN ISLANDS

Registration Number: 408995

Nature of control

The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the shares in the company.

The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the voting rights in the company.
Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement.
Authorisation

Authenticated
This form was authorised by one of the following:
Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor