

2806007

No 3358 of 2004

IN THE HIGH COURT OF JUSTICE  
CHANCERY DIVISION  
COMPANIES COURT  
REGISTRAR JAQUES

IN THE MATTER OF LUPUS  
CAPITAL PLC  
and  
IN THE MATTER of  
THE COMPANIES ACT 1985

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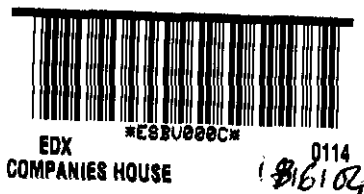
ORDER  
CONFIRMING CANCELLATION OF  
SHARE PREMIUM ACCOUNT

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Ref: SSK/DRB/L2812/4

Solicitors for the above named  
Company



**IN THE HIGH COURT OF JUSTICE**

**No 3358 of 2004**

**CHANCERY DIVISION**

**COMPANIES COURT**

**REGISTRAR JAQUES**

**16 JUNE 2004**

**IN THE MATTER of LUPUS CAPITAL PLC**

**And**

**IN THE MATTER of THE COMPANIES ACT 1985**

**UPON THE PETITION** of the above named **LUPUS CAPITAL PLC** ("the Company") (registered number 2806007) whose registered office is situate at Crusader House, 145-157 St. John Street, London EC1V 4RU on 16 June preferred unto this Court.

**AND UPON HEARING** Counsel for the Company.

**AND UPON READING** the Petition and the evidence.

**THIS COURT DOES ORDER** that the cancellation of the Share Premium Account of the Company resolved on and effected by the special resolution passed at the extraordinary general meeting of the Company held on 24 May 2004 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act.

**AND IT IS ORDERED** that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him.

**AND IT IS ORDERED** that notice of the registration by the Registrar of Companies of this Order be published once in The Times newspaper within 21 days after such registration.

