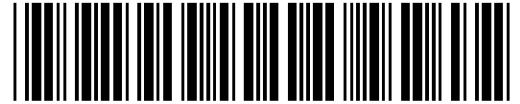




Return of Allotment of Shares

Company Name: **ORTAC RESOURCES (UK) LIMITED**
Company Number: **06418951**



X8YI63LK

Received for filing in Electronic Format on the: **10/02/2020**

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
05/02/2020

Class of Shares:	ORDINARY	Number allotted	382660000
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	0.05
		Amount unpaid:	0

Non-cash consideration

382,660,000 SHARES OF £0.05 EACH ALLOTTED IN CONSIDERATION FOR THE CAPITALISATION OF £19,133,000 STANDING TO THE CREDIT OF THE SHAREHOLDER'S LOAN ACCOUNT.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	393879862
Currency:	GBP	Aggregate nominal value:	19693993.1

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	393879862
		Total aggregate nominal value:	19693993.1
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.