

West Bromwich Albion Heritage Limited (the Company)

Company number 00034292

**Statement of compliance under section 644(5) of the Companies Act 2006 (the 2006 Act)
concerning special resolution dated 30 NOVEMBER 2010 for reducing the
Company's share capital (the "Capital Reduction Resolution")**

We, the directors named below (being all the directors of the Company as at the date of this statement), confirm that the statement of the directors dated 30 NOVEMBER 2010 of the solvency of the Company in accordance with section 643 of the 2006 Act was

- (a) made not more than 15 days before the date on which the Capital Reduction Resolution was passed, and
- (b) provided to members in accordance with section 642(2) of the 2006 Act

Signed by



Mark James Jenkins

Date 30 NOVEMBER 2010



Jeremy Peace

Date 30 NOVEMBER 2010

