

SH01

Return of allotment of shares

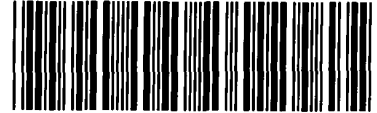


Go online to file this information
www.gov.uk/companieshouse

What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT for
You cannot use this form to give notice of shares taken by special resolution on formation of the company or for an allotment of a new class of shares by an unlimited company.

SATURDAY



A6JFT4FK
A21 18/11/2017 #223
COMPANIES HOUSE

1 Company details

Company number	0	7	1	5	9	8	0	5
Company name in full	Enmodus Limited							

Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ⓘ

From Date	^d 0 ^d 2	^m 1 ^m 0	^y 2 ^y 0 ^y 1 ^y 7
To Date	^d	^m	^y

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares. (Please use a continuation page if necessary.)

Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency ⓘ	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	Preferred ordinary	28571	£0.001	£1.75	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
£	Ordinary	1,397,429	1397.429	
£	A ordinary	1,437,998	1437.998	
£	Preferred ordinary	6,395,449	6395.449	
Totals		9230876	9230.876	0

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
	9230876	£9,230.876	0

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

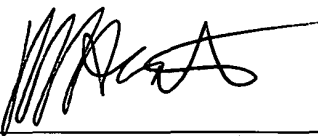
5

Statement of capital (prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4 .	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of capital continuation page if necessary.</p>
Class of share	Ordinary	
Prescribed particulars ①	Full voting rights, each share has one vote on a poll or written resolution. Entitlement to a dividend but ranking behind Preferred ordinary shares. Entitlement to capital on liquidation or otherwise but ranking behind Preferred ordinary and A ordinary shares. Shares are non-redeemable.	
Class of share	A ordinary	
Prescribed particulars ①	Full voting rights, each share has one vote on a poll or written resolution. Entitlement to a dividend but ranking behind Preferred ordinary shares. Entitlement to capital on liquidation or otherwise but ranking behind Preferred ordinary shares. Shares are non-redeemable.	
Class of share	Preferred ordinary	
Prescribed particulars ①	See continuation sheet	

6

Signature

	I am signing this form on behalf of the company.	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director ②, Secretary, Person authorised ③ Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

SJP

Company name

Veale Wasbrough Vizards LLP

Address

Narrow Quay House

Narrow Quay

Bristol

Post town

County/Region

Postcode

B

S

1

4

Q

A

Country

DX

DX 7831 BRISTOL

Telephone

0117 925 2020



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in Section 2.
- You have completed all appropriate share details in Section 3.
- You have completed the appropriate sections of the Statement of capital.
- You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse



5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Preferred ordinary
Prescribed particulars	<p>Full voting rights, each share has one vote on a poll or written resolution.</p> <p>Entitled to receive a culmulative preferential dividend of 15% of net profits made by the company in any financial year, in preference to any dividend being paid on the Ordinary and A ordinary shares. Entitled to participate in dividends pari passu with Ordinary and A ordinary shares once the preference dividend has been paid out.</p> <p>Preferred entitlement to capital on liquidation or otherwise over Ordinary and A ordinary shares. Shares are non-redeemable.</p>