

SH01

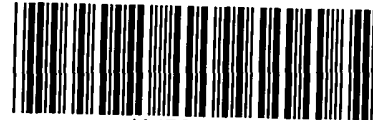
Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give
notice of shares allotted following
incorporation.

What this form is NOT for
You cannot use this form to
give notice of shares taken by sub-
scription on formation of the company
or for an allotment of a new class
of shares by an unlimited company.



A32 *A4FQ2L6W* #186
COMPANIES HOUSE

1 Company details

Company number: 0 7 5 5 5 8 5 8

Company name in full: FIRST LIGHT FUSION LIMITED

Filing in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date: 13 08 2015

To Date: (blank)

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

Currency
If currency details are not completed we will assume currency is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	£	192942	0.001	72.70	
ORDINARY	£	5130	0.001	72.70	
ORDINARY	£	6877	0.001	72.70	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

6877 ORDINARY SHARES WERE ALLOTTED IN CONSIDERATION OF THE REPAYMENT OF A CONVERTIBLE LOAN OF £500,000 WHICH HAS BEEN MADE AVAILABLE BY IP2IPO LIMITED TO THE COMPANY PURSUANT TO A LOAN AGREEMENT BETWEEN IP2IPO LIMITED AND THE COMPANY DATED 20 MAY 2015.

5130 ORDINARY SHARES WERE ALLOTTED IN CONSIDERATION OF CERTAIN CAPITAL RAISING SERVICES UNDERTAKEN BY TOP TECHNOLOGY VENTURES LIMITED ON BEHALF OF THE COMPANY PURSUANT TO THE TERMS OF AND IN ACCORDANCE WITH THE LETTER OF ENGAGEMENT DATED 30 SEPTEMBER 2014 MADE BETWEEN TOP TECHNOLOGY VENTURES LIMITED AND THE COMPANY.

SH01
Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
PLEASE SEE				£
CONTINUATION SHEET				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares	
Total aggregate nominal value ⁴	

⁴ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

¹ Including both the nominal value and any share premium.

³ E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation page if necessary.

² Total number of issued shares in this class.

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Class of share	ORDINARY
Prescribed particulars	The ordinary shares have attached to them full voting rights, rank pari passu for dividends and distributions of any kind.
Class of share	A ORDINARY
Prescribed particulars	The A ordinary shares have attached to them full voting rights. Rank pari passu for dividends which are only payable if approved by the directors. Distributions on an Exit Event or Liquidation Event are calculated in accordance with the Articles of Association.
Class of share	
Prescribed particulars	

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

8

Signature

I am signing this form on behalf of the company.

Signature	<p>Signature</p> <p>X <i>DSB</i> — X</p> <p>This form may be signed by: Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>
-----------	--

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

Presenter Information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
ATL/572787/5

Company name
BLAKE MORGAN LLP

Address
SEACOURT TOWER

WEST WAY

Post town
OXFORD

County/Region

Postcode
O X 2 0 F B

Country

DX
723000 OXFORD 5

Telephone

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the appropriate sections of the Statement of Capital.
- You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk.

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

