

G

COMPANIES FORM No. 88(2) (Rev 1988) Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or bold block lettering

Bulk List

Company Number

291848

1. Name of company

* insert full name of company

* GRAND METROPOLITAN PUBLIC LIMITED COMPANY

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc.

Descriptions of shares†	ORDINARY SHARES OF 28 ¹⁰ / ₁₀₈	
A Number allotted	3,450,372	
B Nominal value of each	£ 28 ¹⁰ / ₁₀₈ p. £	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	SEE ATTACHED	£

‡ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) on _____ 19____, or

(b) from 27 FEBRUARY 1998 to 13 MARCH 1998

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

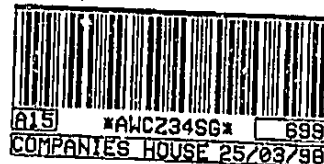
- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

MRS SM BUNN
DIAGEO PLC
8 HENRIETTA PLACE
LONDON
W1M 9AG

For official Use

Post Room



SCHEDULE TO COMPANIES FORM 88(2)

ORDINARY SHARES OF 28 101/108p EACH

Number Allotted	Nominal Value	Total amount payable per share (including premium)
76028	28 101/108	380
264824	28 101/108	391
376615	28 101/108	402
20273	28 101/108	418
302067	28 101/108	422
60456	28 101/108	423
465881	28 101/108	429
3546	28 101/108	441
9000	28 101/108	459
164104	28 101/108	471
134784	28 101/108	474
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1,877,578		

PUC1/27 Feb 98

SCHEDULE TO COMPANIES FORM 88(2)

ORDINARY SHARES OF 28 101/108p EACH

Number Allotted	Nominal Value	Total amount payable per share (including premium)
62,626	28 101/108	380
216,400	28 101/108	391
187,836	28 101/108	402
5,200	28 101/108	408
147,523	28 101/108	422
317,041	28 101/108	429
30,900	28 101/108	459
66,934	28 101/108	471
15,000	28 101/108	474

1,049,460

PUC1/06 MAR 98

30 - 03 - 98

SCHEDULE TO COMPANIES FORM 88(2)

ORDINARY SHARES OF 28 101/108p EACH

Number Allotted	Nominal Value	Total amount payable per share (including premium)
6000	28 101/108	380
44642	28 101/108	391
77050	28 101/108	402
25000	28 101/108	408
40750	28 101/108	422
175692	28 101/108	429
10000	28 101/108	441
55000	28 101/108	459
89,200	28 101/108	471
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523,334		

PUC1/13 MAR 98

30-03-98

Printout

FORM ML8/1

A

BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN
LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE
SEARCH CONTROL COUNTER.

COMPANY NUMBER

291248