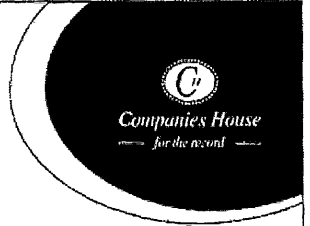


MG02

Statement of satisfaction in full or in part of mortgage or charge



What this form is for
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

What this form is NOT for
You cannot use this form to
register a statement of satisfaction
in full or in part of a fixed charge
company registered in Scotland.
If you do this, please use form MG03

TUESDAY



JNI 30/08/2011 192
COMPANIES HOUSE

1	Company details	For official use 7
Company number	N 1 0 2 6 3 3 2	<p>→ Filing in this form Please complete in typescript or in bold black capitals</p> <p>All fields are mandatory unless specified or indicated by *</p>
Company name in full	AES (NI) LIMITED (the "Company")	

2	Creation of charge	<p>① You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge'</p> <p>② The date of registration may be confirmed from the certificate</p>
Date charge created	1 0 1 2 2 0 0 8	
Description ①	Supplemental Charge on Shares (the "Charge") between the Chargor and the Security Trustee	
Date of registration ②	1 6 1 2 2 0 0 8	

3	Name and address of chargee(s), or trustee(s) for the debenture holders	<p>Continuation page Please use a continuation page if you need to enter more details</p> <p style="text-align: right;">30/08/2011</p>
	Please give the name and address of the chargee(s), or trustee(s) for the debenture holders	
Name	Prudential Trustee Company Limited (the "Security Trustee")	
Address	Laurence Pountney Hill London	
Postcode	E C 4 R O H H	
Name		
Address		
Postcode		
Name		
Address		
Postcode		

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MG02

Statement of satisfaction in full or in part of mortgage or charge

4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

For the purpose of securing the discharge of the Secured Obligations, the Chargor as legal and beneficial owner hereby charges by way of fixed charge in favour of the Security Trustee as trustee for the Beneficiaries as continuing security for the payment and discharge of the Secured Obligations all of

(a) the Shares,

(i) for which the certificates and other documents have been or are about to be deposited by the Chargor with the Security Trustee or its agents in accordance with Clause 8 1, or

(ii) represented by any certificates or other documents from time to time hereafter deposited by the Chargor with the Security Trustee or its agents or belonging to the Chargor and received by the Security Trustee or its agents after the execution hereof,

(b) the Derivative Assets,

(c) all dividends, interest and other income at any time hereafter deriving from any stocks, shares or other securities, rights, moneys or other property for the time being falling within sub-clauses (a) or (b) above or deriving from any investment of any such dividends, interest or other income, and

(d) all moneys, income and amounts received from the redemption of all or any part of the Shares or the Derivative Assets

As continuing security for the due payment and discharge of the Secured Obligations the Security Trustee shall have a lien on the certificates relating to the Shares together with such further certificates which may from time to time be issued to the Chargor in respect of any conversion, bonus, redemption, option or otherwise relating to the Shares

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied [Ⓢ]

- In full
 In part

Ⓢ Please tick one box only

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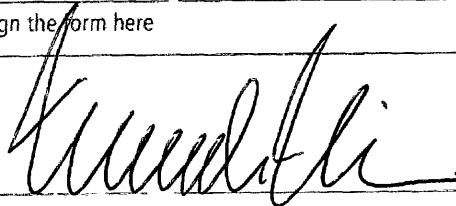
Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

Handwritten marks or scribbles at the bottom of the page.

MG02

Statement of satisfaction in full or in part of mortgage or charge

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Colm McElroy
Company name	Arthur Cox Solicitors
Address	Capital House 3 Upper Queen Street
Post town	Belfast
County/Region	Antrim
Postcode	BT 1 6 PU
Country	Northern Ireland
DX	DX 2012 NR BELFAST 2
Telephone	028 9023 0007

 **Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have completed the charge details in Section 2
- You have completed the name and address of the chargee, or trustee for the debenture holders
- You have completed the short particulars of the property mortgaged or charged
- You have confirmed whether the charge is to be satisfied in full or in part
- You have signed the form

 **Important information**

Please note that all information on this form will appear on the public record

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

 **Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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