Company Name: BHP BILLITON FINANCE PLC

Company Number: 06683534

Date of this return: 08/05/2016

SIC codes: 82990

Company Type: Public limited company

Situation of Registered Office:
NEATHOUSE PLACE
LONDON
SW1V 1LH
Single Alternative Inspection Location (SAIL)

The address for an alternative location to the company's registered office for the inspection of registers is:

7 ALBEMARLE STREET
LONDON
UNITED KINGDOM
W1S 4HQ

The following records have moved to the single alternative inspection location:

- Register of members (section 114)
- Register of directors (section 162)
- Register of secretaries (section 275)
- Records of resolutions and meetings (section 358)

Officers of the company
Company Secretary

Type: Corporate
Name: CITCO MANAGEMENT (UK) LIMITED

Registered or principal address: 7 ALBEMARLE STREET
LONDON
UNITED KINGDOM
W1S 4HQ

European Economic Area (EEA) Company

Register Location: ENGLAND
Registration Number: 02656801
Company Director

Type: Person
Full forename(s): MR STEWART FORSTER
Surname: COX

Service Address: NEATHOUSE PLACE
LONDON
UNITED KINGDOM
SW1V 1LH

Country/State Usually Resident: UNITED KINGDOM
Date of Birth: **03/1968
Nationality: AUSTRALIAN
Occupation: VICE PRESIDENT TREASURY OPERATIONS
Company Director 2
Type: Person
Full forename(s): MRS VANDITA
Surname: PANT

Former names:

Service Address recorded as Company's registered office
Country/State Usually Resident: UNITED KINGDOM
Date of Birth: **/12/1969 Nationality: BRITISH
Occupation: TREASURER

Company Director 3
Type: Person
Full forename(s): ANTONELLO
Surname: PERSICO

Former names:

Service Address recorded as Company's registered office
Country/State Usually Resident: UNITED KINGDOM
Date of Birth: **/11/1963 Nationality: AUSTRALIAN
Occupation: TREASURY BUSINESS MANAGER
Statement of Capital (Share Capital)

<table>
<thead>
<tr>
<th>Class of shares</th>
<th>ORDINARY</th>
<th>Number allotted</th>
<th>50000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Currency</td>
<td>GBP</td>
<td>Aggregate nominal value</td>
<td>50000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount paid per share</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount unpaid per share</td>
<td>0</td>
</tr>
</tbody>
</table>

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NO CONFER ANY RIGHTS OF REDEMPTION

Statement of Capital (Totals)

<table>
<thead>
<tr>
<th>Currency</th>
<th>GBP</th>
<th>Total number of shares</th>
<th>50000</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Total aggregate nominal value</td>
<td>50000</td>
</tr>
</tbody>
</table>

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 08/05/2016 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1
Name: BHP BILLITON GROUP LIMITED

Shareholding 2
Name: BHP BILLITON PLC

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.