



Companies House
— for the record —

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals

CHWP000

Company Number

04191186

Company name in full

CANTORCO~~2~~LIMITED

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which shares were allotted
(If shares were allotted on one date enter that date in the "from" box)

From

Day Month Year

2	5	0	5	2	0	0	7
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To

Day Month Year

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Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

3,000,000

Nominal value of each share

US\$1 00

Amount (if any) paid or due on each share (including any share premium)

US\$1 00

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted
(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

SATURDAY



A24 *A5VNLVZ* 608
26/05/2007
COMPANIES HOUSE

09/2005

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

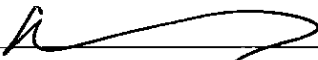
Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) CANTORCO2 LLC <hr/> Address 110 EAST 59TH STREET <hr/> NEW YORK, NY 10022 <hr/> <div style="text-align: right;">UK Postcode L L L L L L L L</div>	Class of shares allotted <hr/> ORDINARY <hr/>	Number allotted <hr/> 3,000,000 <hr/>
Name(s) <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode L L L L L L L L</div>	Class of shares allotted <hr/>	Number allotted <hr/>
Name(s) <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode L L L L L L L L</div>	Class of shares allotted <hr/>	Number allotted <hr/>
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Name(s) <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode L L L L L L L L</div>	Class of shares allotted <hr/>	Number allotted <hr/>

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

DANIELLA PIACENTINI, BGC INTERNATIONAL	
ONE CHURCHILL PLACE, CANARY WHARF, LONDON	
E14 5RD	Tel 020 7894 7931
DX number	DX exchange