



# SH01

## Return of allotment of shares



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www.gov.uk/companieshouse

**What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

**What this form is NOT for**  
You cannot use this form to give notice of shares taken by a company on formation of the company or for an allotment of a new class of shares by an unlimited company.

FRIDAY



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17/01/2020

#249

COMPANIES HOUSE

### 1 Company details

Company number 

0	4	2	0	4	4	9	0
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Company name in full IP GROUP PLC

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Allotment dates

From Date 

d	1	d	6	m	1	m	2	y	2	y	0	y	1	y	9
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

To Date 

d		d		m		m		y		y		y		y	
---	--	---	--	---	--	---	--	---	--	---	--	---	--	---	--

1 **Allotment date**  
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

2 **Currency**  
If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
	B Ordinary Shares	1059144595	0.35	0.35	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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### Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium	
<b>Currency table A</b>					
	Ordinary Shares	1059144595	21,182,891.90		
	B Ordinary Shares	1059144595	372,600,000.00		
	<b>Totals</b>	2118289190	393,782,891.90	0	
<b>Currency table B</b>					
	<b>Totals</b>				
<b>Currency table C</b>					
	<b>Totals</b>				
		<b>Totals (including continuation pages)</b>	2118289190	£393782891.90	0

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share.

Ordinary Shares

Prescribed particulars

See continuation page

Class of share

B Ordinary Shares

Prescribed particulars

See continuation page

Class of share

Prescribed particulars

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Pinsent Masons LLP

Address

30 Crown Place

Post town

London

County/Region

Postcode

E C 2 A 4 E S

Country

DX

157620 Broadgate 3

Telephone

020 7418 7000

 **Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

 **Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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## Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares
Prescribed particulars	<p>The rights for each holder of Ordinary Shares to attend and speak at <i>general meetings of the company, to appoint one or more proxies and, if they are a corporation, corporate representatives to attend general meetings and exercise their voting rights. Each holder of Ordinary Shares who is present in person or by proxy has one vote for every share held by him.</i></p> <p>A member is not entitled, in respect of any shares held by him, to vote or be reckoned in a quorum of any general meeting unless all calls or other sums presently payable by him in respect of any share have been paid in full.</p> <p>A member shall not be entitled to attend and vote at general meetings if he fails to comply with a notice served under s.793 of the Companies Act 2006 within a period of 14 days.</p> <p>In respect of dividends and other distributions, the right to share <i>pari passu</i> amongst themselves the profits of the company available for distribution, resolved to be distributed according to the amounts paid up on the Ordinary Shares, provided that no dividend declared may exceed the amount recommended by the Board.</p> <p>If a member fails to comply with a Notice served under s.793 of the Companies Act 2006 within a period of 14 days and his shares represent 0.25% or more of the issued shares of the class in question, any dividend to which he would otherwise be entitled shall be retained (or not issued) without any liability to pay interest when it is finally paid or issued.</p> <p>The right on a winding up of the company, to share in the balance of the assets available for a distribution in proportion to the amount of capital paid up on each Ordinary Share.</p> <p>The Ordinary Shares are not to be redeemed or liable to be redeemed at the option of the company or the shareholder.</p>

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### Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Ordinary Shares
Prescribed particulars	<p>The holders of B Ordinary Shares shall have no right to receive any dividend or other distribution whether of capital or income.</p> <p>The holders of B Ordinary Shares shall have no right to receive notice of or to attend or vote at any general meeting of the Company.</p> <p>The holders of B Ordinary Shares shall on a return of capital on a liquidation, but not otherwise, be entitled to receive the nominal amount of each such share but only after the holder of each Ordinary Share shall have received the amount paid up or credited as paid up on such a share and the holders of B Ordinary Shares shall not be entitled to any further participation in the assets or profits of the Company.</p> <p>A reduction by the Company of the capital paid up or credited as paid up on the B Ordinary Shares and the cancellation of such shares will be treated as being in accordance with the rights attaching to the B Ordinary Shares and will not involve a variation of such rights for any purpose. The Company will be authorised at any time without obtaining the consent of the holders of B Ordinary Shares to reduce its capital (in accordance with the Act).</p> <p>The Company shall have irrevocable authority at any time after the creation or issue of the B Ordinary Shares to appoint any person to execute on behalf of the holders of such shares a transfer thereof and/or an agreement to transfer the same without making any payment to the holders thereof to such person or persons as the Company may determine and, in accordance with the provisions of the Act, to purchase or cancel such shares without making any payment to or obtaining the sanction of the holders thereof and pending such a transfer and/or purchase and/or cancellation to retain the certificates, if any, in respect thereof, provided also that the Company may in accordance with the provisions of the Act purchase all but not some only of the B Ordinary Shares then in issue at a price not exceeding £0.01 for all the B Ordinary Shares.</p>