



Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

IMPORTANT : To be delivered together with the original instrument within 21 days - see Note 1

To the Registrar of Companies

For official use

Company number

76

19772

Name of company

* WINTERTHUR LIFE UK LIMITED "THE MORTGAGOR"

Date of creation of the charge

6TH DECEMBER 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL moneys, liabilities, costs and expenses now or hereafter due, owing or incurred by the Mortgagor (whether alone or jointly with any other person) to the Bank upon whatever account or accounts or otherwise howsoever and whether actually or contingently and whether presently or in the future and whether as a principal, surety or otherwise together with all interest, discount, commission or other charges computed and compounded in accordance with the terms (if any) agreed from time to time between the Mortgagor and the Bank and subject thereto according to the usual mode of the Bank after as well as before demand or judgement. Notwithstanding the foregoing provisions the aggregate of the liabilities and obligations of the Mortgagor to the Bank including without prejudice to the generality of the foregoing all sums covenanted to be paid or discharged AS ABOVE and secured by way of legal mortgage AS SHOWN hereof shall not exceed the net proceeds of sale of the Mortgaged Property from time to time.

Names and addresses of the mortgagees or persons entitled to the charge

TSB BANK PLC "THE BANK" P.O. Box 6000, VICTORIA HOUSE VICTORIA SQUARE BIRMINGHAM Postcode B1 1BZ

Presentor's name address and reference (if any): 58284

THE LONDON LAW AGENCY LTD. TEMPLE CHAMBERS, TEMPLE AVENUE, LONDON EC4Y 0HP

For official Use Mortgage Section

Post room



Time critical reference



Short particulars of all the property mortgaged or charged

BY WAY OF LEGAL MORTGAGE THE PROPERTY 8 TOWER STREET LEICESTER REGISTERED AT H.M. REGISTRY WITH TITLE NO LT 61889

The Mortgagor with full title guarantee hereby assigns (so far as the Mortgagor is able) to the Bank (but subject to the Mortgagor's right to reassignment on redemption) the benefit of:-

- (1) any covenant, agreement or undertaking for road making or for the payment of road charges or other private street improvement or drainage expenses in respect of the Property or any indemnity against the payment of any such charges or expenses
- (2) any other covenant, agreement, undertaking, charge, right or remedy relating to the Property and
- (3) all rights of the Mortgagor to be paid or to receive compensation under any statute by reason of any compulsory acquisition requisitioning or other exercise of compulsory powers in relation to the Property or any refusal, withdrawal or modification of planning permission relative thereto or any control or limitation imposed upon or affecting the user of the same.

THE MORTGAGOR HEREBY COVENANTS

not without the written consent of the Bank to make any disposition of the Property or create, agree to create or permit to subsist any mortgage, charge or rentcharge thereon;

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Agents for and on behalf of the Company THE LONDON LAW AGENCY LTD.

Signed

[Signature]

DIRECTOR

Date

6th Dec 1995

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00019772

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 6th DECEMBER 1995 AND CREATED BY WINTERTHUR LIFE UK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO TSB BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th DECEMBER 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th DECEMBER 1995.

M. SAHA

for the Registrar of Companies

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11/12
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C O M P A N I E S H O U S E

HC026B