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**Special Resolution to Redesignate and Issue Shares**

COMPANIES ACT 2006

**Company Name:** | IMAGE ASSET MANAGEMENT LIMITED

**Company Number:** | 05904887

**Company Registered Address:** | KINETON HOUSE  
31 HORSE FAIR  
BANBURY  
OXFORDSHIRE  
OX16 0AE

**Dated:** 14/02/2018

**IT WAS RESOLVED THAT:**

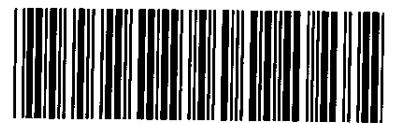
- i. The 1 Ordinary shares of £1.00 each of the company, currently held by Peter Alexander Goldberg and which is issued and fully paid up be redesignated as 1 Ordinary "A" share.
- ii. It was further resolved to issue 89 Ordinary "A" shares, 5 Ordinary "B" shares and 5 Ordinary "C" shares.
- iii. The shares appearing opposite the name of each applicant be and are allotted to that applicant at par of £1 per share and credited as fully paid;
- iv. A share certificate in respect of these shares be and are prepared, executed and issued to each applicant; and
- v. The name of each applicant and the number of shares allotted is entered in the register of members.

<i>Name</i>	<i>Type of shares</i>	<i>Number of shares</i>	<i>Subscription monies (£)</i>	<i>Share certificate numbers</i>
Mr Peter Alexander Goldberg	Ordinary "A"	90	£90	
Miss Tara Goldberg	Ordinary "B"	5	£5	
Mr Jason Newman	Ordinary "C"	5	£5	

It is noted that these shares will rank for dividends declared in respect of the accounting period ending 31 MARCH 2018 but not for any earlier distributions.

**The rights of the new classes of shares are as follows:**

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*Ordinary "A" shares have full rights to receive notice of, attend and vote at general meetings. Each share carries one vote. Ordinary "A" shares will rank as an individual class for any dividends declared, as more particularly described by the directors of the company at the time of distribution. Ordinary "A" shares rank equally for any distribution made on winding up of the company. Ordinary "A" shares are not redeemable.*

*Ordinary "B" shares have full rights to receive notice of, attend and vote at general meetings. Each share carries one vote. Ordinary "B" shares will rank as an individual class for any dividends declared, as more particularly described by the directors of the company at the time of distribution. Ordinary "B" shares rank equally for any distribution made on winding up of the company. Ordinary "B" shares are not redeemable.*

*Ordinary "C" shares have full rights to receive notice of, attend and vote at general meetings. Each share carries one vote. Ordinary "C" shares will rank as an individual class for any dividends declared, as more particularly described by the directors of the company at the time of distribution. Ordinary "C" shares rank equally for any distribution made on winding up of the company. Ordinary "C" shares are not redeemable.*

**Signed:**

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke at the end, positioned above a horizontal line.

(Director)