

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town _____
County/Region _____ UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town _____
County/Region _____ UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

* Voluntary details

(Please photocopy this area to provide details of joint secretaries).

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name * Style / Title Ms
Forename(s) Sonia
Surname Fennell
Address †† Gilliver Cottage
Gilliver Lane, Clipston on the Wolds
Post town Nottingham
County/ Region _____ UK Postcode N G 1 2 5 P D
Country _____

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title	Mr _____		
		Day	Month	Year
	Date of Birth	0 7	/ 1 1	/ 1 9 6 6
	Forename(s)	Andrew Robert		
	Surname	Gray		
<input type="checkbox"/>	Address ††	6 Avocet Close		
		Coton Meadows		
	Post town	Rugby		
	County / Region	Warwickshire	UK Postcode	C V 2 3 O W U
	Country		Nationality	British
	Business occupation	Chartered Accountant		

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

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Name	* Style / Title	Mr _____		
		Day	Month	Year
	Date of Birth	2 8	/ 1 0	/ 1 9 5 4
	Forename(s)	Pradip		
	Surname	Patel		
<input type="checkbox"/>	Address ††	17 Craven Close		
	Post town	Hayes		
	County / Region	Middlesex	UK Postcode	U B 4 0 S B
	Country	England	Nationality	British
	Business occupation	Director		

Directors**Details of new directors must be notified on form 288a**

Please list directors in alphabetical order.

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Name	* Style / Title	Mr _____	
		Day	Month Year
	Date of Birth	2	6 / 0 8 / 1 9 6 6
	Forename(s)	Jonathan Scott	
	Surname	Wheway	
<input checked="" type="checkbox"/>	Address ††	D90	
		1 Thane Road West	
	Post town	Nottingham	
	County / Region		UK Postcode N G 9 0 1 B S
	Country	England	Nationality British
Business occupation	Retail Director		

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title	Mr _____	
		Day	Month Year
	Date of Birth	2	5 / 1 2 / 1 9 5 9
	Forename(s)	Alexander Wallace	
	Surname	Gourlay	
<input checked="" type="checkbox"/>	Address ††	D90	
		1 Thane Road West	
	Post town	Nottingham	
	County / Region		UK Postcode N G 9 0 1 B S
	Country	England	Nationality British
Business occupation	Retail Director		

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
£1 ords	709750000	£ 709,750,000.00
Totals	709750000	£ 709,750,000.00

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

	on paper	in another format
A list of changes is enclosed	<input type="checkbox"/>	<input type="checkbox"/>
A full list of shareholders is enclosed	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Certificate

I certify that the information given in this return is true to the best of my Knowledge and belief.

Signed

S Fennell

Date

16/08/2006

† Please delete as appropriate.

† a director /secretary

if you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

continuation sheets

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sonia Fennell

Boots Group PLC, Group Headquarters, NOTTINGHAM, England, NG2 3AA

Tel

DX number 712061

DX exchange BEESTON 2



List of past and present shareholders Schedule to form 363a

CHFP029

Company Number 928555

Company Name in full Boots The Chemists Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred <i>(if appropriate)</i>	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>The Boots Company PLC</u> Address <u>NOTTINGHAM</u> UK Postcode <u>NG2 3AA</u>	£1 ords 709750000		
Name Address UK Postcode <u> </u>			
Name Address UK Postcode <u> </u>			