

MG01

Particulars of a mortgage or charge



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A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

- What this form is for**
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland
- What this form is NOT for**
You cannot use this form to register particulars of a charge for a Scottish company. To do this, please use form MG01s

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AN1DWKKB
A15 04/06/2010 106
COMPANIES HOUSE

1 Company details	
Company number	0 0 9 1 2 6 5 5
Company name in full	ASSOCIATED INDEPENDENT STORES LIMITED

Filing in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Date of creation of charge	
Date of creation	d 0 3 m 0 6 y 2 0 y 1 0

3 Description	
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	An Omnibus Guarantee and Set-Off Agreement (OGSA) dated 3 June 2010 (the "Agreement")

4 Amount secured	
Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>All moneys and liabilities then due or which might thereafter become due to Lloyds TSB Bank plc (the "Bank") from either the Company or any one or more of the other parties to the Agreement (other than the Bank) being at the date hereof the following companies</p> <p>Associated Independent Stores Limited (Company Number 00912655) Cenpac (AIS) Limited (Company Number 01012350) AIS Property Limited (Company Number 02100445) Iconico Limited (Company Number 06427267) Intersport UK Limited (Company Number 04378313) Ultimate Flooring Limited (Company Number 04308885) Garden Retailers Organisation Limited (Company Number 06348036) Associated Independent Stores Trading Limited (Company Number 01424343)</p>

Continuation page
Please use a continuation page if you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)	
Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	LOYDS TSB BANK PLC.
Address	25 GRESHAM STREET LONDON EC2V 7HN (30 00 02)
Postcode	
Name	
Address	
Postcode	

Continuation page
Please use a continuation page if you need to enter more details




6 Short particulars of all the property mortgaged or charged	
Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Any sum or sums for the time being standing to the credit of any one or more of any present or future accounts of the Companies or any of them with the Bank (including any accounts held in the Bank's name with any designation which includes the name(s) of the Companies or any of them) whether such accounts be denominated in sterling or in a currency or currencies other than sterling, except to the extent that such sum or sums comprise or include money which has been paid to the relevant Company as an agent to be applied for a particular purpose, which is accordingly impressed with a trust, and the status of which has been advised to the Bank</p> <p>NOTE By Clause 14 7 of the Agreement, the Company agreed that it would not (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Company with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank), but without prejudice to the right, title or interest of third parties in or in respect of money which has been paid to the relevant Company as an agent to be applied for a particular purpose, which is accordingly impressed with a trust, and the status of which has been advised to the Bank</p>

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7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount	Nil	

8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
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9	Signature Please sign the form here			
Signature	<table border="1"><tr><td data-bbox="323 1955 790 2038">Signature X </td><td data-bbox="790 1955 1134 2038">Debbie Harrold X Specialist Securities Ltd</td></tr></table> This form must be signed by a person with an interest in the registration of the charge	Signature X 	Debbie Harrold X Specialist Securities Ltd	
Signature X 	Debbie Harrold X Specialist Securities Ltd			

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **PETRINA THURSTON**

Company name

Address

Lloyds TSB Bank plc
Gillingham CCSC
PO Box 72 Bailey Drive
Gillingham Business Park
Kent ME8 0LS

Post town

County/Region

Postcode

Lloyds Tsb Bank Security

Country

DX 155020

DX

GILLINGHAM 5

Telephone

0207-775-2484



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have included the original deed with this form
- You have entered the date the charge was created
- You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 912655
CHARGE NO. 9**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN OMNIBUS GUARANTEE AND
SET-OFF AGREEMENT DATED 3 JUNE 2010 AND CREATED BY
ASSOCIATED INDEPENDENT STORES LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
AND/OR ALL OR ANY OF THE COMPANIES NAMED THEREIN
TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 4 JUNE 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 JUNE 2010



Companies House
— for the record —

DP
2010



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES