**Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
*(see note 1)*

1. **Name of company**
   
   LILLESHELL PLC

2. **This section must be completed for all allotments**

<table>
<thead>
<tr>
<th>Description of shares</th>
<th>ORDINARY</th>
</tr>
</thead>
<tbody>
<tr>
<td>A Number allotted</td>
<td>37665</td>
</tr>
<tr>
<td>B Nominal value of each</td>
<td>£ 0.10p</td>
</tr>
<tr>
<td>C Total amount (if any) paid or due and payable on each share (including premium if any)</td>
<td>£</td>
</tr>
</tbody>
</table>

3. **Date(s) on which the shares were allotted**

- (a) On **24 MAY 1996**
- (b) From **19** to **19**

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

4. **If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)**

<table>
<thead>
<tr>
<th>Extent to which each share is to be treated as paid up.</th>
<th>100%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Consideration for which the shares were allotted</td>
<td>ONE NEW SHARE FOR EVERY 27,13333334 SHARES HELD IN LIEU OF THE FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 1995.</td>
</tr>
</tbody>
</table>

**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

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**For Official Use**

**Post room**

**COMPANIES HOUSE 70-6-96**

**SDT/3T/EXT. 2650**

**Presenter's name, address, telephone number and reference (if any):**
4. Names and addresses of the allottees

<table>
<thead>
<tr>
<th>Names and Addresses</th>
<th>Number of shares allotted</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEE ATTACHED LIST</td>
<td>37665</td>
</tr>
</tbody>
</table>

Total 37665

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed [Signature] Designation [Signature] Date 24/5/96

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ
FORM ML8/1

BULK LIST OF ALLOTMENT OF SHARES

A bulk list (over 10 pages) of allotments for the company named below has been lodged but does not appear on microfiche.

If you wish to search the list, please enquire at the Search Control Counter.

Company Number 14802

Company Name LILLESHELL PLC

Date of Allotments 24-5-96