

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use



Company Number

02938984

Name of Company

(a) Insert full name of company

(a) 02938984 Limited

b) Insert full name(s) and address(es)

I/We Elizabeth Anne Bingham and Patrick Joseph Brazzill
Ernst & Young LLP
1 More London Place
London
SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

Date

18 June 2009

Presenter's name, address and reference (if any):

Nisha Ghedia
Ernst & Young LLP
1 More London Place
London
SE1 2AF

ML.7E/NG/AH/EAB/LO

For Official Use

Liquidation Section

Post Room



A4508AXY

A46

22/06/2009

46

COMPANIES HOUSE

MONDAY

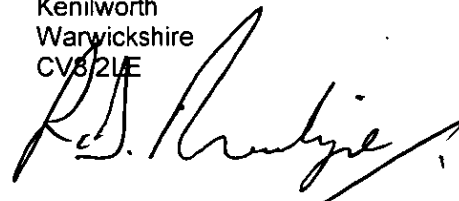
Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

(a) Insert full name of company
 Company number 02938984
 Name of company 02938984 Limited
 Presented by Elizabeth Anne Bingham

Declaration of Solvency

(b) Insert full name(s) and address(es)
 I/We Andrew Dalton of Robert Mackenzie of
 3 Grove Mill Court The Old Rectory
 Ilkley Road Ashow
 Otley Kenilworth
 Yorkshire Warwickshire
 LS21 3PE CV8 2LE

being all the directors of (b) 02938984 Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

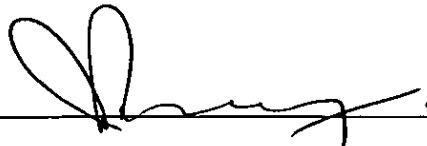
(c) Insert a period of months not exceeding 12

(d) Insert date We append a statement of the company's assets and liabilities as at (d) 17 June 2009, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at JONES DAY
 21 TUDOR STREET
 LONDON EC4Y 0DJ

this 17TH day of JUNE 2009

Before me, BEN BURNY (JONES DAY) 
 Solicitor or Commissioner of Oaths

Statement as at 17 June 2009 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		
	Cash in hand		5,273,000
	Marketable securities		
	Bills receivable		
	Intercompany debtors		4,000
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils, etc		
	Patents, trade marks, etc		
	Investments other than marketable securities		
	Other property, viz		
	Estimated realisable value of assets	£	5,277,000
Liabilities:			£
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		75,000
	Unsecured creditors (amounts estimated to rank for payment)		
		£	£
	Trade creditors		
	Intercompany creditors		
	Other creditors		
	Accruals		
	Contingent liabilities		
	Estimated surplus after paying debts in full	£	5,202,000

Remarks: