

CELTIC ARRAY LIMITED
(company number 07103802)
(the "Company")

STATEMENT OF COMPLIANCE MADE BY
THE DIRECTORS OF THE COMPANY

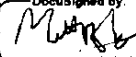
This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 16 March 2021 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 16 March 2021, being the date on which the written resolution to reduce the share capital of the Company from £58,968,988 to £2.00 by cancelling and extinguishing 58,968,986 ordinary shares of £1.00 each in the capital of the Company (the "Capital Reduction"); and that £58,968,986 arising upon the Capital Reduction be credited to the Company's retained earnings ; and
2. provided to the shareholders of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the shareholders at or before the time at which the proposed resolution was sent or submitted to them.

Dated: 16 March 2021

Signed

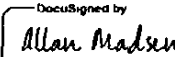
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Matthew Blake
Director

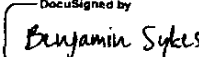
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Michael Dennis
Director

DocuSigned by

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Allan Madsen
Director

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Benjamin Sykes
Director

WEDNESDAY



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RM 17/03/2021 #188
COMPANIES HOUSE