

Company number. 06858903

**ROTHSCHILD AUSTRALIA HOLDINGS LIMITED**

(the "Company")

**STATEMENT OF DIRECTORS**

We, the Directors named below (being all of the Directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Companies Act 2006 (the "CA 2006")

As set out in the written resolution circulated to members on 27 February 2015, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The Directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 27 February 2015 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on 27 February 2015

We confirm that

- 1 The Solvency Statement was made not more than 15 days before the date that the Resolution to reduce the share capital of the Company was passed
- 2 A copy of the Solvency Statement was sent and submitted to every eligible member of the Company at or before the time at which the proposed Resolution was sent and submitted to that member, in accordance with section 642(2) of CA 2006

Signed  
Peter Barbour

Date

27/2/15

Signed  
Anthony Coghlan

Date

27/02/15

Signed  
Mark Crump

Date

27-2-15

Signed  
Donald Gordon

Date

27 /02/2015

THURSDAY



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SPE 12/03/2015 #65  
COMPANIES HOUSE