

The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to Section 89(3) of the Insolvency Act, 1986

For official use

To the Registrar of Companies

Company Number

05024429

Name of Company

La Defense III Plc

I Malcolm Cohen
BDO LLP
55 Baker Street
London
W1U 7EU

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

8 SEPTEMBER 2011

Presenter's name address and
reference (if any).

BDO LLP
55 Baker Street
London
W1U 7EU

7/SMB/Wilmington

For official use

General Section

Post room

TUESDAY



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A50

13/09/2011

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COMPANIES HOUSE

Section 89(3)

**The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number 05024429

Name of company. La Defense III Plc

Presented by the directors

Declaration of Solvency

(a) insert names and addresses We (a) Sunil Masson for Wilmington Trust SP Services Limited of Third Floor, 1 King's Arms Yard, London, EC2R 7AF

Martin McDermott of Third Floor, 1 King's Arms Yard, London, EC2R 7AF

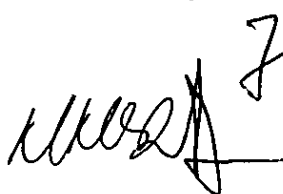

Jean-Christophe Schroeder of Third Floor, 1 King's Arms Yard, London, EC2R 7AF

(b) Delete as applicable being (b) all the majority of the directors of (c) La Defense III Plc do
(c) Insert name of company solemnly and sincerely declare that we have made a full inquiry into the
(d) Insert a period of months not exceeding 12 affairs of this company, and that, having done so, we have formed the
opinion that this company will be able to pay its debts in full together with
interest at the official rate within a period of (d) 12 months, from the
commencement of the winding up

(e) Insert date We append a statement of the company's assets and liabilities as at (e) 5
September 2011, being the latest practicable date before the making of this
declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835


for **Wilmington Trust SP Services (London) Limited**

Declared at Third Floor, 1 King's Arms Yard, London, EC2R 7AF

this 5th day of September 2011

Before me,


CLAIRE LOUISE DALEY
Solicitor or Commissioner of Oaths

Statement as at 5 September 2011 showing assets at estimated
realisable values and liabilities expected to rank

Assets and Liabilities	Estimate to realise or to rank for payment to nearest £	
Assets:		£
Balance at Bank		
Cash in Hand		
Marketable Securities		
Amounts due from parent company		
Trade Debtors		
Loans and Advances		-
Unpaid Calls		
Stock in Trade		
Work in Progress		
Freehold Property		
Leasehold Property		
Plant and Machinery		
Furniture, Fittings, Utensils etc		
Patents, Trade Marks etc		
Investments in Subsidiaries		
Other Property, viz		
Estimated Realisable Value of Assets	£	-
Liabilities:		£
Secured on specific assets, viz		
Secured by a Floating Charge(s)		
Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Trade accounts		
Corporation Tax		
Accrued expenses		
Preference share capital		
Contingent liabilities		
Estimated Surplus after paying Debts in full		-

Remarks

Liquidation expenses are to be met by an associated company.

CSM
for sum