

BLUEPRINT

2000

001086/30

363a

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

806281

Company Name in full

EMI Group Finance Limited

Date of this return

The information in this return is made up
to

| Day | | Month | | Year | | | |
|-----|---|-------|---|------|---|---|---|
| 0 | 8 | 1 | 1 | 2 | 0 | 0 | 7 |

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here
Companies House will then send a form at
the appropriate time

| Day | | Month | | Year | | | |
|-----|--|-------|--|------|--|--|--|
| | | | | | | | |

Registered Office

Show here the address at the date of
this return.

27 Wrights Lane

Any change of
registered office **must**
be notified on form
287

Post town

London

County / Region

UK Postcode

W8 5SW

Principal business activities

Show trade classification code number(s)
for the principal activity or activities

6523

If the code number cannot be determined,
give a brief description of principal
activity

8629

WEDNESDAY



A04EWUN5

A35

14/11/2007

486

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town _____
 County / Region _____ UK Postcode _____

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept

Post town _____
 County / Region _____ UK Postcode _____

Company type

- Public limited company
- Private company limited by shares
- Private company limited by guarantee without share capital
- Private company limited by shares exempt under section 30
- Private company limited by guarantee exempt under section 30
- Private unlimited company with share capital
- Private unlimited company without share capital

}

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries)

Name * Style / Title _____

Forename(s) | Christopher Lindsay

Surname | CHRISTIAN

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Address | 47 Court Way

Post town | Twickenham

County / Region | Middlesex UK Postcode | TW2 7SA

Country | _____

Usual residential address must be given. In the case of a corporation, give the registered or principal office address



Directors*Please list directors in alphabetical order***Details of new directors must be notified on form 288a**

| | | | |
|----------------|----------------------------|----------------------|-----------------------|
| Name | * Style / Title | _____ | |
| | | Day Month Year | |
| | Date of birth | 0 3 | 0 9 1 9 6 5 |
| | Forename(s) | Christopher John | |
| | Surname | ANCLIFF | |
| Address | | 13 Camley Park Drive | |
| | | _____ | |
| | Post town | Maidenhead | |
| | County / Region | Berkshire | UK Postcode SL6 6QF |
| | Country | UK | Nationality British |
| | Business occupation | Solicitor | |

* Voluntary details

| | | | |
|----------------|----------------------------|----------------------------|-----------------------|
| Name | * Style / Title | _____ | |
| | | Day Month Year | |
| | Date of birth | 2 3 | 0 7 1 9 5 8 |
| | Forename(s) | Duncan John Timothy | |
| | Surname | BRACHELL | |
| Address | | 16 Green End Road, Boxmoor | |
| | | _____ | |
| | Post town | Hemel Hempstead | |
| | County / Region | Hertfordshire | UK Postcode HP1 1QW |
| | Country | _____ | Nationality British |
| | Business occupation | Chartered Accountant | |

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Name * Style / Title _____

Date of birth

| | | | | | |
|-----|---|-------|---|------|---|
| Day | | Month | | Year | |
| 1 | 2 | 0 | 3 | 1 | 9 |
| | | | | 6 | 1 |

Forename(s) | Christopher John _____

Surname | ROLING _____

Address | 82 Oak End Way _____

Usual residential address must be given In the case of a corporation, give the registered or principal office address

Post town | Gerrards Cross _____

County / Region | Buckinghamshire _____ UK Postcode | SL9 8DB _____

Country | UK _____ Nationality | British/American _____

Business occupation | Managing Director _____

* Voluntary details

Name * Style / Title _____

Date of birth

| | | | | | |
|-----|--|-------|--|------|--|
| Day | | Month | | Year | |
| | | | | | |
| | | | | | |

Forename(s) _____

Surname _____

Address _____

Usual residential address must be given In the case of a corporation, give the registered or principal office address

Post town _____

County / Region _____ UK Postcode _____

Country _____ Nationality _____

Business occupation _____

Issued share capital

Enter details of all the shares in issue at the date of this return

| Class <i>(e.g. Ordinary/Preference)</i> | Number of shares issued | Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i> |
|--|----------------------------|---|
| ORDINARY | 83,936,000 | £83,936,000 00 |
| | | |
| | | |
| | | |
| Totals | 83,936,000 | 83,936,000 00 |

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns

There were no changes in the period on paper in another format

A list of changes is enclosed

A full list of shareholders is enclosed

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief

Signed



Date

13.11.07

† Please delete as appropriate

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies
Cheques should be made payable to **Companies House**

This return includes continuation sheets
(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

C L Christian Esq , Secretary, EMI Group Finance
Limited, 27 Wrights Lane, London, W8 5SW
Tel 020-7795-7317



DX number DX exchange

List of past and present shareholders
Schedule to form 363a

CHFP010

Company Number | 806281

Company Name in full | EMI Group Finance Limited

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

| Shareholders' details | Class and number of shares or amount of stock held | Class and number of shares or amount of stock transferred <i>(if appropriate)</i> | Date of registration of transfer |
|--|---|--|----------------------------------|
| Name EMI Group Nominees Limited Address 27 Wrights Lane, London UK postcode W8 5SW | £1 00 ORDINARY Shares Held 100 | | |
| Name EMI Group Limited Address 27 Wrights Lane, London UK postcode W8 5SW | £1 00 ORDINARY Shares Held 83,935,900 | | |
| Name Address UK postcode | | | |