

# SH01

## Return of allotment of shares

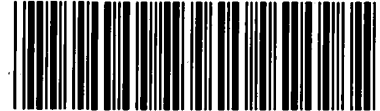


Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

**What this form is NOT for**  
You cannot use this form to give notice of shares taken on formation of the company for an allotment of a number of shares by an unlimited company.

TUESDAY



\*A6YPHU0Y\*  
A12 30/01/2018 #225  
COMPANIES HOUSE

### 1 Company details

Company number

Company name in full

**Filling in this form**  
Please complete in typescript or in bold black capitals.  
All fields are mandatory unless specified or indicated by \*

### 2 Allotment dates

From Date

To Date

**Allotment date**  
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**Currency**  
If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£GBP	Ordinary	1,596,872	1.00	1.00	0
£GBP	Preference	315,628	1.00	1.00	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if necessary.

Details of non-cash consideration.  
If a PLC, please attach valuation report (if appropriate)

The shares were issued and allotted pursuant to a share exchange agreement.

# SH01

Return of allotment of shares

4

## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares Eg: Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
£GBP	Ordinary	1,596,874	1,596,874	
£GBP	Preference	315,628	315,628	
	<b>Totals</b>	<b>1912502</b>	<b>1912502</b>	<b>0</b>
<b>Currency table B</b>				
	<b>Totals</b>			
<b>Currency table C</b>				
	<b>Totals</b>			
	<b>Totals (including continuation pages)</b>	<b>1912502</b>	<b>1912502</b>	<b>0</b>

Ⓢ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

# SH01

## Return of allotment of shares

**5**

### Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.		<p><b>1</b> Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder</p> <p>A separate table must be used for each class of share.</p> <p><b>Continuation page</b> Please use a Statement of capital continuation page if necessary.</p>
Class of share	Ordinary Shares	
Prescribed particulars <b>1</b>	See continuation page.	
Class of share	Preference Shares	
Prescribed particulars <b>1</b>	See continuation page.	
Class of share		
Prescribed particulars <b>1</b>		

**6**

### Signature

I am signing this form on behalf of the company.		<p><b>2</b> Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p><b>3</b> Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	Signature X <i>J. P. Whelan</i> X	
<p>This form may be signed by:                  Director <b>2</b> Secretary, Person authorised <b>3</b> Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>		



**5** Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares
Prescribed particulars	<p>Each share ranks pari passu and carries the right to vote and the right to participate in dividends and capital distributions (including on winding up). On a return of assets on liquidation, capital reduction or otherwise (other than a conversion or purchase of the shares), the assets of the company remaining after the payment of its liabilities shall be applied (to the extent that the company is lawfully able to do so) in the following order of priority:</p> <p>i) first, paying to the holders of preference shares the issue price of that preferred share, together with a sum equal to any arrears and accruals of dividend in respect of that preferred share calculated down to (and including) the date of the return of capital and, if there is a shortfall of assets remaining to satisfy such payments in full, the proceeds shall be distributed to the holders of the preference shares pro rata to the aggregate amounts due unto each such preferred share held;</p> <p>ii) second, paying to the holders of ordinary shares in the same manner as set out above for holders of preference shares; and</p> <p>iii) thereafter, in distributing the balance among the holders of the shares pro rata to the number of shares held, as if they all constituted shares of the same class.</p> <p>The shares do not confer any rights of redemption.</p>



<b>5</b> Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference Shares
Prescribed particulars	<p>Each share ranks pari passu and carries the right to vote and the right to participate in dividends and capital distributions (including on winding up). On a return of assets on liquidation, capital reduction or otherwise (other than a conversion or purchase of the shares), the assets of the company remaining after the payment of its liabilities shall be applied (to the extent that the company is lawfully able to do so) in the following order of priority:</p> <p>i) first, paying to the holders of preference shares the issue price of that preferred share, together with a sum equal to any arrears and accruals of dividend in respect of that preferred share calculated down to (and including) the date of the return of capital and, if there is a shortfall of assets remaining to satisfy such payments in full, the proceeds shall be distributed to the holders of the preference shares pro rata to the aggregate amounts due unto each such preferred share held;</p> <p>ii) second, paying to the holders of ordinary shares in the same manner as set out above for holders of preference shares; and</p> <p>iii) thereafter, in distributing the balance among the holders of the shares pro rata to the number of shares held, as if they all constituted shares of the same class.</p> <p>The shares do not confer any rights of redemption.</p>

# SH01

Return of allotment of shares

## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name  
Sophie Burke

Company name  
Fladgate LLP

Address  
16 Great Queen Street

London

Post town

County/Region

Postcode  
W C 2 B 5 D G

Country

DX  
Kingsway - DX 37971

Telephone  
020 3036 7000

## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in Section 2.
- You have completed all appropriate share details in Section 3.
- You have completed the appropriate sections of the Statement of capital.
- You have signed the form.

## Important information

Please note that all information on this form will appear on the public record.

## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

## Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)