



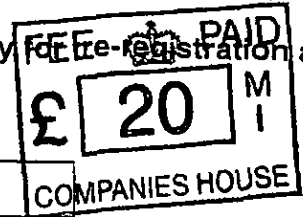
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Please complete in typescript, or in bold black capitals.

CHWP000

Application by a public company for re-registration as a private company



Company Number 4487961

Company Name in full Merchant Capital Plc

applies to be re-registered as a private company by the name of

Please insert name of company amended to make it appropriate for this company as a private limited company

Merchant Capital Limited

and for that purpose delivers the following documents for registration

Please delete if previously presented for registration

- 1 [A copy of the Special Resolution that the company be re-registered as a private company]
2 A printed copy of the memorandum and articles as altered by the Special Resolution that the company be re-registered as a private company

Signed

[Signature]

Date

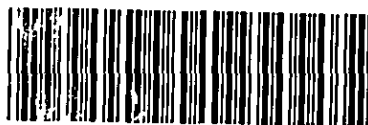
9/3/2007

a director / secretary

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Form with fields for Tel, DX number, and DX exchange.



A4 03/04/2007 475 COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at Companies House, Crown Way, Cardiff, CF14 3UZ or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB or LP - 4 Edinburgh 2