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Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking

CHA 116

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

*insert full name of company

† delete as appropriate

‡ insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§ the date of registration may be confirmed from the certificate

§ insert brief details of property or undertaking no longer subject to the charge

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

26 34 39



1971312

Name of company

* Canary Wharf Limited

I, CHERRY LYN HOSKING of ONE CANADA SQUARE, CANARY WHARF LONDON E14 5AB

[a director] [the secretary] [the administrator] [the administrative receiver]† of the above company, do solemnly and sincerely declare that with respect to the charge described below the part of the property or undertaking described [has been released from the charge] [has ceased to form part of the company's property or undertaking]. †

Date and description of charge ‡ see attached Schedule 1

Date of registration § see attached Schedule 1

Name and address of [chargee] [trustee for the debenture holders] † European Investment Bank of 100 Boulevard Konrad Adenauer, L-2950 Luxembourg

Short particulars of property or undertaking released or no longer part of the company's property or undertaking § see attached Schedule 2

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at ONE CANADA SQUARE, CANARY WHARF, LONDON E14 5AB

Declarant to sign below

the 3 day of JUNE one thousand nine hundred and NINETEEN before me (R. Skelton)

Cherry Hosking

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presenter's name, address and reference (if any):

Clifford Chance 200 Aldersgate Street London EC1A 4JJ

Ref: TS/C4042/864/DNP

For official use Mortgage section



A32 *AVTBWH0* 544 COMPANIES HOUSE 12/06/97 COMPANIES HOUSE 04/06/97

SCHEDULE 1

Date and description of charge	Date of registration	Short particulars of property released
27/12/95 Second Fixed and Floating Charge Debenture ✓	9/1/96 ✓	see Schedule 2 ✓ (26)
16/2/96 Supplemental Charge ✓	28/2/96 ✓	see Schedule 2 ✓ (34)
26/6/96 Supplemental Charge	10/7/96	see Schedule 2 (39)

SCHEDULE 2

1. All that leasehold property comprising Units FC2:P:35, 40 and 70 and certain common parts at 10 Cabot Square, Canary Wharf, London E14, being the property (registered under title number EGL313097), comprised in a lease dated 14 February 1992 and made between O&Y Canary Wharf Investments Limited (1) Olympia & York Canary Wharf Limited (2) 10 Cabot Square Limited (3) EGL313097

2. All that leasehold property known as Unit FC2:PK:32 and certain common parts at 10 Cabot Square, London E14 being property (registered under title number EGL313095 comprised in a lease dated 14 February 1992 between O&Y Canary Wharf Investments Limited (1) 10 Cabot Square Limited (2) Canary Wharf Management Limited EGL313095

3. All the remainder of the leasehold property at Canary Wharf, London E14 being the property registered under title number EGL202850 and comprised in a lease dated 17 July 1987 as subsequently varied between Legibus 925 Limited (1) The Canary Wharf Development Company Limited (2) which is charged pursuant to paragraph 23 of Schedule 2 to the Defeasance Debenture but excluding: EGL202850
 - (i) the building known as 25 The North Colonnade (Building FC-3) as more particularly described in a Transfer of even date made between Canary Wharf Investments Limited (1) Canary Wharf Management Limited (2) Mosslight Limited (in the course of changing its name to CWC SPVd Limited) (3) and Canary Wharf Limited (4);
 - (ii) Floors 31-49 (inclusive) and the retail concourse floor, One Canada Square (Building DS-7) as more particularly described in a Deed of Variation of even date made between CWC SPVb Limited (1) Canary Wharf Limited (2) Cabot Place Limited (3) First Tower T1 Limited and First Tower T2 Limited (4) Seven Westferry Circus (No 2) Limited (5) Canary Wharf Management Limited (6); and
 - (iii) Westferry Circus Car Park as more particularly described in a transfer of even date made between Canary Wharf Investments Limited (1) Orchardbright Limited (in the course of changing

its name to CWC SPVg Limited) (2) and Canary Wharf Limited

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| 4. | All that leasehold land adjacent to Canary Wharf, London E14, being the property registered under leasehold title number EGL316758 and being part of the property comprised in a Lease dated 17 July 1987 between Legibus 925 Limited (1) and The Canary Wharf Development Company Limited (2) as subsequently varied | EGL316758 |
| 5. | All that leasehold land at Canary Wharf, London E14, being the property registered under title number EGL298293 and being part of the property comprised in a lease dated 17 July 1987 between Legibus 925 Limited (1) and The Canary Wharf Development Company Limited (2) as subsequently varied | EGL298293 |
| 6. | All the leasehold property adjacent to Canary Wharf, London E14, registered under title number EGL202810 and being the land comprised in a lease dated 17 July 1987 between Legibus 925 Limited (1) and The London Docklands Development Corporation (2) | EGL202810 |