



Companies House

for the record

43(3)

Please complete in typescript, or in bold black capitals.

CHFP000

Application by a private company for re-registration as a public company

Company Number

05328138

Company Name in full

SOUTHERN CROSS HEALTHCARE GROUP LIMITED

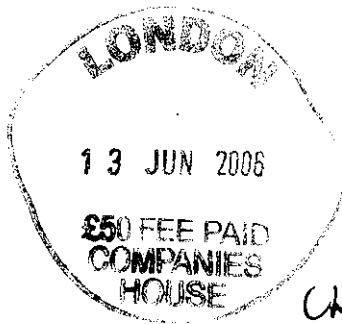
applies to be re-registered as a public company by the name of:

SOUTHERN CROSS HEALTHCARE GROUP PLC

and for that purpose delivers the following documents for registration:

Please insert full name of company amended to make it appropriate for this company as a public limited company.

- 1. A declaration on form 43(3)(e) by a director or secretary, according to section 43(3)(e) of the Companies Act 1985
2. A printed copy of the memorandum and articles as altered in pursuance of the special resolution under section 43(1)(a) of the above Act
3. A copy of the auditors written statement in relation to section 43(3)(b) of the above Act
4. A copy of the relevant balance sheet with the auditors unqualified report
5. A copy of any valuation report.



CM A/c

Please delete if section 44 of the Act does not apply.

Signed

[Signature]

Date

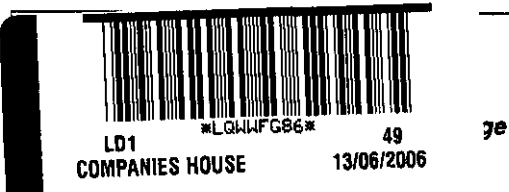
13/6/06

a director / secretary

Please delete as appropriate.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

CLIFFORD CHANCE LIMITED LIABILITY PARTNERSHIP
10 UPPER BANK STREET, LONDON, E14 5JJ
ERZH/70-20426722 Tel 020 7006 1000
DX number DX exchange



When you have completed and signed the form please send it to the Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3UZ. DX 33050 Cardiff or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB. DX 235 Edinburgh