

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

SOLVENCY STATEMENT

OF

**VIRGIN MEDIA LIMITED**

(the "Company")

**STATEMENT MADE ON 25 NOVEMBER 2019**

UNDER SECTION 643 OF THE COMPANIES ACT 2006

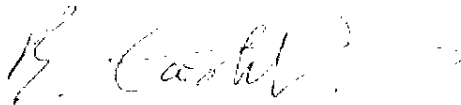
MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

WE, the directors named below (being all of the directors of the Company as at the date of this statement), having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

1. as regards to the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
2. the Company will be able to pay (or otherwise discharge its debts) as they fall due during the year immediately following the date of this statement.

The statement may be signed in counterpart, and this has the same effect as if the signatures on the counterparts were on a single copy of this statement.

**Signed By:**



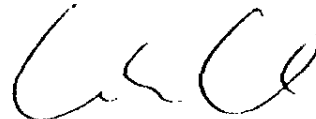
William T Castell  
Director



Mine O Hitzi  
Director



Jeffrey N Dodds  
Director



Lutz M Schuler  
Director

**Date:** 25 November 2019

WEDNESDAY



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A07

18/12/2019

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COMPANIES HOUSE