Return of allotment of shares

Company details

Company number: 933254
Company name in full: CarVue Holdings Ltd

Allotment dates

From Date: 12/01/15
To Date: 12/01/15

Shares allotted

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Currency</th>
<th>Number of shares allotted</th>
<th>Nominal value of each share</th>
<th>Amount paid (including share premium) on each share</th>
<th>Amount (if any) unpaid (including share premium) on each share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Series A Preference</td>
<td>£ STERLING</td>
<td>960,000</td>
<td>£1.00</td>
<td>£1.00</td>
<td></td>
</tr>
</tbody>
</table>

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)
## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

### Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

<table>
<thead>
<tr>
<th>Class of shares (e.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share £</th>
<th>Amount (if any) unpaid on each share £</th>
<th>Number of shares</th>
<th>Aggregate nominal value £</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ordinary</td>
<td>£1.00</td>
<td></td>
<td>6,400,003</td>
<td>£ 6,400,003</td>
</tr>
<tr>
<td>Series A</td>
<td>£1.00</td>
<td></td>
<td>2,560,000</td>
<td>£ 2,560,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td><strong>£ 8,960,003</strong></td>
<td><strong>£ 8,960,003</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

#### Currency

<table>
<thead>
<tr>
<th>Class of shares (e.g. Ordinary / Preference etc.)</th>
<th>Amount paid up on each share £</th>
<th>Amount (if any) unpaid on each share £</th>
<th>Number of shares</th>
<th>Aggregate nominal value £</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Currency

<table>
<thead>
<tr>
<th>Class of shares (e.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share £</th>
<th>Amount (if any) unpaid on each share £</th>
<th>Number of shares</th>
<th>Aggregate nominal value £</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

- **Total number of shares**: 8,960,003
- **Total aggregate nominal value**: £8,960,003

- **Note**: Total aggregate nominal value. Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.
**SH01**
Return of allotment of shares

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## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Ordinary</td>
</tr>
</tbody>
</table>

Prescribed particulars

There are no special rights attached to the shares. The shares rank in pari passu in all respects including as regards voting and rights to participate in dividends or any other distribution, whether of income or capital.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>Series A Shares of £1.00 each</td>
<td>The Series A Shares carry the following rights: Voting: Each Series A Share entitles the holder thereof to attend and vote at meetings of the shareholders; Dividends: Each Series A share entitles the holder thereof to participate pari passu in dividends and distributions; Liquidation Preference: Each Series A Share entitles the holder thereof to a preferential return: (1) on a distribution of assets in a winding up or liquidation;</td>
</tr>
</tbody>
</table>

Continuation page

Please use a Statement of Capital continuation page if necessary.

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## Signature

I am signing this form on behalf of the company.

**Signature**

This form may be signed by:
- Director
- Secretary
- Person authorised
- Administrator
- Administrative receiver
- Receiver
- Receiver manager
- CIC manager.

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© Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

© Person authorised
Under either section 270 or 274 of the Companies Act 2006.

CHFP000
03/11 Version 3.0
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Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Name: Tim Davison
Company name: Baker Botts (UK) LLP
Address: 41 Lothbury
London
Postcode: EC2R 7HF
County:

Checklist
We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

☐ The company name and number match the information held on the public register.
☐ You have shown the date(s) of allotment in section 2.
☐ You have completed all appropriate share details in section 3.
☐ You have completed the appropriate sections of the Statement of Capital.
☐ You have signed the form.

Important information
Please note that all information on this form will appear on the public record.

Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information
For further information please see the guidance notes on the website at www.companieshouse.gov.uk
or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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