



Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or bold block lettering

Company number

27318

1. Name of company

* Insert full name of company

BIRMINGHAM CITY FOOTBALL CLUB PLC

2. This section must be completed for all allotments

† Distinguish between ordinary, preference, etc.

Table with 4 columns: Description of shares, ORDINARY, A Number allotted (143,059), B Nominal value of each (£ .50p), C Total amount (if any) paid or due and payable on each share (including premium if any) (£71,529.50p)

Date(s) on which the shares were allotted (a) [on ... 19 ...]§, or (b) [from 21ST JANUARY 19 90 to 6TH MARCH 19 90]§

§ Complete (a) or (b) as appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted 50 pence per share

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E.
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

For official use. Post room stamp: COMPANIES HOUSE - 8 JUN 1990 M 14

4. Names and addresses of the allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
BRS KUMAR BROS. LTD.,			
2 MIRABELL STREET	138,059		
STRANGWAYS			
MANCHESTER			
M3			
BRYAN HILTON SLATER			
22 BLACKBURN STREET	5,000		
RADCLIFFE			
MANCHESTER			
M26 9NQ			
Total	143,059		

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Signed [Signature] Designation Company Secretary Date 6TH JUNE 1990

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

