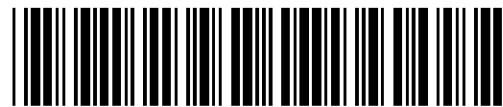




Return of Allotment of Shares

Company Name: **XEROS TECHNOLOGY GROUP PLC**

Company Number: **08684474**



Received for filing in Electronic Format on the: **25/03/2021**

XA104OI9

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/03/2021	25/03/2021

Class of Shares:	ORDINARY	Number allotted	3749919
Currency:	GBP	Nominal value of each share	0.15
		Amount paid:	240
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	203746058
Currency:	GBP	Aggregate nominal value:	30561908.7

Prescribed particulars

THE ORDINARY SHARES ARE NOT REDEEMABLE OR CONVERTIBLE ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISITRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES HELD BY THEM. THE CAPITAL SHALL BE APPLIED IN REPAYING TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES AND SUBJECT THERETO SHALL BELONG TO AND BE DISTRIBUTED ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM RESPECTIVELY. ON A SHOW OF HANDS, EVERY MEMBER PRESENT IN PERSON HAS ONE VOTE, EACH AUTHORISED PERSON APPOINTED BY A COPRPOATE SHAREHOLDER HAS ONE VOTE AND VERY PROXY PRESENT HAS ONE VOTE, UNLESS HE HAS BEEN APPONTEED BY ONE OR MORE OF THISE MEMBERS TO VOTE FOR THE RESOLUTION AND BY ONE OR MORE OTHERS TO VOTE AGANINST IT, IN WHICH CASE HE HAS ONE VOTE FOR AND ONE VOTE AGAINST THE RESOLUTION IN THE CASE OF A POLL EVERY MEMBER HAS ONE VOTE FOR EVERY SHARE HELD BY HIM AND HIS VOTING RIGHTS MAY BE EXERCISED BY ONE OR MORE PROXIES. THE ORDINARY SHARES CONFER NO FIXED DIVIDEND ENTITLEMENT, THE COMPANY MAY BY ORDINARY RESOLUTION, DECLARE RIVIENDS, BUT NO SUCH DIVIDEND SHALL EXCEED THE AMOUNT RECOMMEND BY THE DIRECTORS, THE DIRECTORS MAY FROM TIME TO TIME PAY SUCH INTERIM DIVIDENDS AS APPEAR JUSTIFIED BY THE FINANCIAL POSITION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	203746058
		Total aggregate nominal value:	30561908.7
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.