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COMPANIES FORM No. 97

97

Statement of the amount or rate per cent of any commission payable in connection with the subscription of shares

CHFP025

Note: This form is not required in the case of shares offered to the public for subscription

Pursuant to section 97 of the Companies Act 1985

Please do not write in this margin

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete legibly, preferably in black type, or bold block lettering

4344782

Name of company

* MEDICAL DEVICE INNOVATIONS LIMITED

* insert full name of company

† the commission paid or agreed to be paid must not exceed ten per cent of the price at which the shares are issued or the amount or rate authorised by the Articles whichever is the less

Amount payable as commission for subscribing, whether absolutely or conditionally, or agreeing to subscribe, or for procuring or agreeing to procure, subscriptions, whether absolute or conditional, for any shares in the company † £ _____

or

Rate per cent of such commission † 3 PER CENT

Note

This statement must be delivered to the Registrar of Companies before the payment of commission

Number of shares for which persons have agreed for a commission to subscribe absolutely 5,769 B ORDINARY SHARES

Signatures of all the directors or of their agents authorised in writing

Alan *A.F. Smith*

Date *15th March 2007*


Presenter's name address and reference (if any):

MORRISON & FOERSTER
7TH FLOOR CITYPOINT
ONE ROPEMAKER STREET
LONDON EC2Y 9AW (scw5)

For official Use

General Section | Post room

WEDNESDAY



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COMPANIES HOUSE