

1150866 (the comp)

In accordance with Section 644 & 649 of the Companies Act 2006

SH19

Statement of capital



Companies House

A fee is payable with this form
Please see 'How to pay' on the last page

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- What this form is for**
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order
- What this form is NOT for**
You cannot use this form to complete a statement of capital for a company re-registering unlimited to limited

1 Company details

Company number 0 6 3 2 9 9 1 6

Company name in full Mitie Property Services Limited

→ **Filing in this form**
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary A	£1 00		1	£ 1 00
Ordinary B	£0 01		100	£ 1 00
				£
				£
Totals			101	£ 2 00

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium
② Total number of issued shares in this class

③ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

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Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❷	Number of shares ❸	Aggregate nominal value ❹
Totals				

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

❸ Total number of issued shares in this class

4 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	
Total number of shares		<p>❹ Total aggregate nominal value Please list total aggregate values in different currencies separately For example: £100 + €100 + \$10 etc</p>
Total aggregate nominal value ❹		

5 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3	
Class of share	Ordinary A	<p>❺ Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars ❺	PLEASE SEE ATTACHED CONTINUATION SHEET	
Class of share	Ordinary B	<p>❺ Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars ❺	PLEASE SEE ATTACHED CONTINUATION SHEET	

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Statement of capital

5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary A Shares	
<p>Prescribed particulars ①</p>	<p>The rights attached to the respective classes of shares shall be as follows</p> <p>(a) Income</p> <p>Subject to the approval of the board, the profits of the Company available for distribution in respect of any financial year shall be applied</p> <p>(i) first, in paying to the holders of the "A" Shares and the "B" Shares a dividend of such amount as the board shall decide,</p> <p>(ii) second, in paying as a cumulative dividend to the holders together of the "A" Shares one-half of the profits of the Company available for distribution (net of any tax that is actually payable) in each financial year less the amount(s) already paid in respect of the "A" Shares under clause (i) together with any arrears of such cumulative dividend unpaid from any previous financial year insofar as there is sufficient profit remaining after the payment in clause (i), and</p> <p>(iii) third, the balance of the profits available for distribution which are resolved to be distributed shall be distributed among the holders of the "A" Share and "B" Shares pari passu as if they constituted one class of share</p> <p>Every dividend shall be distributed to the appropriate Shareholders pro rata according to the nominal value of the shares held by them respectively</p> <p>(b) In all other respects the "A" Shares and the "B" Shares shall rank pari passu</p> <p>3 3 Unless otherwise agreed in writing by all the members for the time being of the Company entitled to attend and vote at general meetings all unissued shares (whether forming part of the original or any increased capital) shall, before issue, be offered on identical terms to the members in proportion as nearly as circumstances admit (fractions being disregarded) to the amount of the existing issued Ordinary Shares of which they are holders</p> <p>3 4 Any such offer shall be made by notice specifying the number and class of shares and the price at which the same are offered which shall as nearly as may be the fair value of the shares at the date of issue valued</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>

5 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary A Shares
Prescribed particulars ①	<p>already paid in respect of the A Shares under article 4 3(a) insofar as there is sufficient profit remaining after the payment in article 4 3(a), and,</p> <p>(c) thereafter thirdly, the balance of the profits available for distribution which are resolved to be distributed shall be distributed among the A Shareholder and the B Shareholders pari passu as if they constituted one class of share pro rata to their existing holdings of shares,</p> <p>provided that the B Shareholders shall have no entitlement to any dividends whatsoever at any time after the tenth anniversary of the Adoption Date and that after such date the A Shareholder shall be entitled to such dividend as the Board sees fit</p>
	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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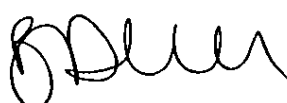
Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary B Shares	
<p>Prescribed particulars ①</p>	<p>The rights attached to the respective classes of shares shall be as follows</p> <p>(a) Income</p> <p>Subject to the approval of the board, the profits of the Company available for distribution in respect of any financial year shall be applied</p> <p>(i) first, in paying to the holders of the "A" Shares and the "B" Shares a dividend of such amount as the board shall decide,</p> <p>(ii) second, in paying as a cumulative dividend to the holders together of the "A" Shares one-half of the profits of the Company available for distribution (net of any tax that is actually payable) in each financial year less the amount(s) already paid in respect of the "A" Shares under clause (i) together with any arrears of such cumulative dividend unpaid from any previous financial year insofar as there is sufficient profit remaining after the payment in clause (i), and</p> <p>(iii) third, the balance of the profits available for distribution which are resolved to be distributed shall be distributed among the holders of the "A" Share and "B" Shares pari passu as if they constituted one class of share</p> <p>Every dividend shall be distributed to the appropriate Shareholders pro rata according to the nominal value of the shares held by them respectively</p> <p>(b) In all other respects the "A" Shares and the "B" Shares shall rank pari passu</p> <p>3 3 Unless otherwise agreed in writing by all the members for the time being</p> <p>of the Company entitled to attend and vote at general meetings all unissued shares (whether forming part of the original or any increased capital) shall, before issue, be offered on identical terms to the members</p> <p>in proportion as nearly as circumstances admit (fractions being disregarded) to the amount of the existing issued Ordinary Shares of which they are holders</p> <p>3 4 Any such offer shall be made by notice specifying the number and class</p> <p>of shares and the price at which the same are offered which shall as nearly as may be the fair value of the shares at the date of issue valued</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>

5 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary B Shares
Prescribed particulars ①	<p>already paid in respect of the A Shares under article 4 3(a) insofar as there is sufficient profit remaining after the payment in article 4 3, and,</p> <p>thereafter thirdly, the balance of the profits available for distribution which are resolved to be distributed shall be distributed among the A Shareholder and the B Shareholders pari passu as if they constituted one class of share pro rata to their existing holdings of shares,</p> <p>provided that the B Shareholders shall have no entitlement to any dividends whatsoever at any time after the tenth anniversary of the Adoption Date and that after such date the A Shareholder shall be entitled to such dividend as the Board sees fit</p>
	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Class of share		<p>1 Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

6 Signature		<p>2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>3 Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
I am signing this form on behalf of the company		
Signature	<p>Signature</p> <p>X  X</p>	
<p>This form may be signed by Director2, Secretary, Person authorised3, CIC manager</p>		

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Statement of capital

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **James Ormrod**

Company name **Mitie Group Plc**

Address **1 Harlequin Office Park**

Fieldfare

Emersons Green

Post town **Bristol**

County/Region

Postcode **B S 1 6 7 F N**

Country

DX

Telephone

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have completed the relevant sections of the statement of capital
- You have signed the form
- You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk