

# SH01

## Return of allotment of shares



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[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

**What this form is NOT for**  
You cannot use this form to give notice of shares taken by subscription formation of the company or for an allotment of a new class of shares by an unlimited company.

SATURDAY



\*A5BCDXLD\*  
A22 16/07/2016 #155  
COMPANIES HOUSE

### 1 Company details

Company number 0 7 9 4 8 4 3 1

Company name in full Calcico Therapeutics Limited

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Allotment dates 1

From Date 

d	1	d	3	m	0	m	7	y	2	y	0	y	1	y	6
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To Date 

d		d		m		m		y		y		y		y	
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**1 Allotment date**  
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not completed we will assume currency is in pound sterling.

Currency 2	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
	A Shares	1500000	0.001	1.20	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if necessary.

Details of non-cash consideration.  
  
If a PLC, please attach valuation report (if appropriate)

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### Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
	Ordinary	1032661	1032.661	
	Seed Preference	750000	750.00	
	A Shares	4517580	4,517.58	
	<b>Totals</b>	<b>6300241</b>	<b>6300.241</b>	<b>0.00</b>
<b>Currency table B</b>				
	<b>Totals</b>			
<b>Currency table C</b>				
	<b>Totals</b>			
		Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
<b>Totals (including continuation pages)</b>		<b>6300241</b>	<b>6300.241</b>	<b>0.00</b>

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	Ordinary
Prescribed particulars ①	See continuation sheet.
Class of share	Seed Preference
Prescribed particulars ①	See continuation sheet.
Class of share	A Shares
Prescribed particulars ①	See continuation sheet.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X Pennington Manches LLP X

This form may be signed by:  
 Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ELY**

Company name **Penningtons Manches LLP**

Address **Apex Plaza**

**Forbury Road**

Post town **Reading**

County/Region **Berkshire**

Postcode 

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Country

DX **DX 117883 Reading (Apex Plaza)**

Telephone **+44 (0)118 982 2640**



### Checklist

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

**5** Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p>A. Each Ordinary Share carries the right to vote.</p> <p>B. Once Seed Preference Share dividends and A Share dividends have been paid, each Ordinary Share participates in all distributions as regards dividends in proportion to the number of shares held by them respectively.</p> <p>C. On a winding up, once the holders of Seed Preference Shares and A Shares have received their subscription price and any dividend accruals, each Ordinary Share participates in all distributions as regards capital (including on a winding up) in proportion to the number of shares held by them.</p> <p>D. The Ordinary Shares are not redeemable.</p>	

**5** Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Seed Preference	
Prescribed particulars	<p>A. Each Seed Preference Share carries the right to vote.</p> <p>B. Each Seed Preference Share is entitled to a dividend of 8% of the subscription price, ahead of any dividend paid to the holders of other classes of shares, with the exception of A Shares.</p> <p>C. On a winding up, holders of Seed Preference Shares and A Shares are paid the subscription price and any accruals of dividend ahead of any monies paid to the holders of other classes of shares.</p> <p>D. Seed Preference Shares are redeemable.</p>	

**5** Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Shares	
Prescribed particulars	<p>A. Each A Share carries the right to vote.</p> <p>B. Each A Share is entitled to a dividend of 8% of the subscription price, ahead of any dividend paid to the holders of other classes of shares.</p> <p>C. On a winding up, holders of A Shares and Seed Preference Shares are paid the subscription price and any accruals of dividend ahead of any monies paid to the holders of any other classes of shares.</p> <p>D. A Shares are redeemable.</p>	