



Companies House
- for the record -

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals
CHWP000

Company Number

4018752

Company name in full

KOBALT MUSIC GROUP LIMITED

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	8	0 2	2	0	0 8

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Class of shares
(ordinary or preference etc)

Ordinary shares

Number allotted

842,824

Nominal value of each share

£0 05

Amount (if any) paid or due on each
share (including any share premium)

£5 9324

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

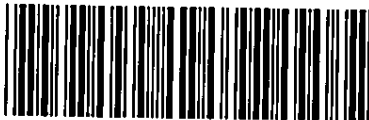
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted
(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

WEDNESDAY



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A27 05/03/2008 59
COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

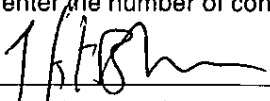
Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) BALDERTON CAPITAL III, L P <hr/> Address 20 BALDERTON STREET, LONDON, UNITED KINGDOM <hr/> <div style="text-align: right;">UK Postcode W 1 K 6 T L</div>	Class of shares allotted Ordinary shares <hr/> <hr/>	Number allotted 842,824 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode L L L L L L L L</div>	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode L L L L L L L L</div>	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
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Name(s) <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode L L L L L L L L</div>	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed 

Date 18 FEBRUARY 2008

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

HRO GRANT DAWE LLP	
ONE HAMMERSMITH GROVE	
LONDON W6 0NB	Tel 0203 1708390
DX number	DX exchange