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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use Company number

03245756

Name of company

* INTERMEDIATION GROUP LTD

*Insert full name of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 16/11/2001 the nominal capital of the company has been increased by £ 2,699,500 beyond the registered capital of £97,000.

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

The Ordinary 10p shares have the rights and restrictions as set out in the amended Articles of Association of the Company

† The copy must be printed or in some other form approved by the registrar

Please tick here if continued overleaf

Signed

[Signature]
Director
BBR Secretaries

Designation ‡

Secretary

Date

7/5/02

‡ Insert Director, Secretary, Administrator Receiver or Receiver (Scotland) as appropriate

Presentor's name, address and reference (if any):

BBR SECRETARIES LTD
Therese House
29/30 Glasshouse Yard
London EC1A 4JY

For official use
General Section

Post room



A06
COMPANIES HOUSE

0715
09/05/02