

MG01



Particulars of a mortgage or charge

A fee is payable with this form.
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

What this form is for
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT for
You cannot use this form to register particulars of a charge for a company. To do this, please form MG01s

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A40 *ATMFNVUG* 15/07/2011 211
COMPANIES HOUSE

1 Company details

Company number: 0 4 0 1 8 7 5 2

Company name in full: Kobalt Music Group Limited

For official use
 Filing in this form
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

2 Date of creation of charge

Date of creation: 01 03 20 07 12 11

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description: Rent Deposit Deed dated 13 July 2011 made between Dealfirst Limited and Gemaco International SA (1) and the Company(2) ("the Rent Deposit Deed")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured: All rent and other monies due and payable under the Lease from time to time whether formally demanded or not, together with the costs from time to time to the Mortgagee of remedying any breach by the Company of the obligations in the Lease to be observed and performed by the Company from time to time including all losses and expenses from time to time incurred by the Mortgagee as a result of any forfeiture or disclaimer of the Lease in each case with VAT where applicable

"Lease" means a lease dated 13 July 2011 made between Dealfirst Limited and Gemaco International SA (1) Kobalt Music Group Limited (2)

Continuation page
Please use a continuation page if you need to enter more details

MG01

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	Dealfirst Limited
Address	65 New Cavendish Street, London
Postcode	W 1 M 7 R D
Name	Gemaco International SA
Address	Winterbotham Place, Marlborough and Queen Street, PO Box 55, 19195 Nassau, Bahamas
Postcode	

Continuation page
Please use a continuation page if you need to enter more details


6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged	
Short particulars	The deposit sum of FORTY-SIX THOUSAND EIGHT HUNDRED AND THIRTY EIGHT POUNDS FORTY PENCE (£46,838.40) together with all interest earned thereon provided by the Company to the Mortgagee as security and placed by the Mortgagee's managing agent (Messrs Cushman Wakefield or such other reputable managing agents as the Mortgagee may from time to time appoint) held in a specifically designated interest bearing deposit account ("the Account") in the name of the Mortgagee together with any other sums paid into the Account by the Company pursuant to and subject to the terms of the Rent Deposit Deed

Continuation page
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MG01

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7	Particulars as to commission, allowance or discount (if any) <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>	
Commission allowance or discount	None	
8	Delivery of instrument <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
9	Signature <p>Please sign the form here</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

MG01

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Emma Glassberg

Company name

BRECHER

Address

HERON PLACE

3 GEORGE STREET

LONDON

Post town

Country/Region

Postcode

W 1 U 3 Q G

Country

DX DX 42701 OXFORD CIRCUS NORTH

Telephone

020 7563 1016

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- The company name and number match the information held on the public Register
- You have included the original deed with this form
- You have entered the date the charge was created
- You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4018752
CHARGE NO. 8**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED 13
JULY 2011 AND CREATED BY KOBALT MUSIC GROUP LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO DEALFIRST LIMITED AND GEMACO
INTERNATIONAL SA UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 15 JULY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19 JULY 2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

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