**SH01**
Return of allotment of shares

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

- **What this form is for**
  - You may use this form to give notice of shares allotted following incorporation.

- **What this form is NOT**
  - You cannot use this form for notice of shares taken on formation of the company for an allotment of new shares by an unlimited company.

### Company details

<table>
<thead>
<tr>
<th>Company number</th>
<th>0 6 9 9 6 5 7 4</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company name in full</td>
<td>NEW GENERATION BIOGAS (NGB) LIMITED</td>
</tr>
</tbody>
</table>

- **Filling in this form**
  - Please complete in typescript or in bold black capitals.
  - All fields are mandatory unless specified or indicated by *.

### Allotment dates

| From Date | 1 7 0 2 0 1 4 |
| To Date | 2 5 0 6 2 0 1 4 |

- **Allotment date**
  - If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

### Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Currency</th>
<th>Number of shares allotted</th>
<th>Nominal value of each share</th>
<th>Amount paid (including share premium) on each share</th>
<th>Amount (if any) unpaid (including share premium) on each share</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY</td>
<td>GBP</td>
<td>202856</td>
<td>0.0001</td>
<td>0.49</td>
<td></td>
</tr>
</tbody>
</table>

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)
### Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
<th>Number of shares</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY</td>
<td>0.0001</td>
<td>0.00</td>
<td>141997</td>
<td>£ 141.9997</td>
</tr>
<tr>
<td>ORDINARY</td>
<td>0.49</td>
<td>0.00</td>
<td>405712</td>
<td>£ 40.5712</td>
</tr>
<tr>
<td>ORDINARY</td>
<td>40,000.00</td>
<td>0.00</td>
<td>2</td>
<td>£ 0.0002</td>
</tr>
<tr>
<td>ORDINARY</td>
<td>10,000.00</td>
<td>0.00</td>
<td>1</td>
<td>£ 0.0001</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td></td>
<td>1825712</td>
<td>£ 182.5712</td>
</tr>
</tbody>
</table>

### Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares (E.g. Ordinary / Preference etc.)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
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<td><strong>Totals</strong></td>
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</tbody>
</table>

### Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

<table>
<thead>
<tr>
<th>Total number of shares</th>
<th>Total aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1825712</td>
<td>£182.5712</td>
</tr>
</tbody>
</table>

1. Including both the nominal value and any share premium.
2. E.g. Number of shares issued multiplied by nominal value of each share.
3. Total number of issued shares in this class.

Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.
## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY</td>
<td>Please see attached continuation sheet</td>
</tr>
</tbody>
</table>

### Prescribed particulars of rights attached to shares

The particulars are:

1. particulars of any voting rights, including rights that arise only in certain circumstances;
2. particulars of any rights, as respects dividends, to participate in a distribution;
3. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
4. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

### Continuation page

Please use a Statement of Capital continuation page if necessary.

## Signature

I am signing this form on behalf of the company.

**Signature**

[Signature]

This form may be signed by:

- Director
- Secretary
- Person authorised
- Administrator
- Administrative receiver
- Receiver
- Receiver manager
- CIC manager

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**Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**Person authorised**

Under either section 270 or 274 of the Companies Act 2006.
SH01
Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
HGT/JII/82561

Company name
Michelmores LLP – Exeter

Address
Woodwater House
Pynes Hill

Post town
EXETER

County/Region
Devon

Postcode
EX2 5WR

County

DX
DX: 135608 Exeter 16

Telephone
+44 (0)1392 688688

Important information

Please note that all information on this form will appear on the public record.

To send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

☐ The company name and number match the information held on the public Register.
☐ You have shown the date(s) of allotment in section 2.
☐ You have completed all appropriate share details in section 3.
☐ You have completed the appropriate sections of the Statement of Capital.
☐ You have signed the form.

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk
### Statement of capital (Prescribed particulars of rights attached to shares)

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ordinary</td>
<td>Voting rights - All shares rank equally for voting purposes. On a show of hands each member has one vote and on a poll each member has one vote per share held, as is more particularly set out in the articles of association. Dividend Rights - Dividends may be paid to the holders of one or more classes of shares to the exclusion of the other(s) or to all classes of shares, in each case at the same or differing rates, as determined by ordinary resolution or resolution of the directors and as is more particularly set out in the articles of association. Rights to Capital - Each share ranks equally for any distribution made on a winding up as is more particularly set out in the articles of association</td>
</tr>
</tbody>
</table>