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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>C-1</b>	Number allotted	<b>4095767</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>4095767</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; RIGHTS ENTITLING THE HOLDER TO PAYMENT OF THE AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR THE C-1 PREFERENCE SHARE ON A RETURN OF CAPITAL IN PREFERENCE TO RECEIPT OF ANY PROCEEDS BY THE ORDINARY SHAREHOLDERS AND C-2 PREFERENCE SHAREHOLDERS; TRANSFER NOTICE AND PRE-EMPTION RIGHTS ON TRANSFER OF SHARES.**

<b>Class of Shares:</b>	<b>C-2</b>	Number allotted	<b>2223667</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>2223667</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS, RIGHTS ENTITLING THE HOLDER TO PAYMENT OF THE AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR THE C-2 PREFERENCE SHARES ON A RETURN OF CAPITAL IN PREFERENCE TO RECEIPT OF ANY PROCEEDS BY THE ORDINARY SHAREHOLDERS; TRANSFER NOTICE AND PRE-EMPTION RIGHTS ON TRANSFER OF SHARES.**

<b>Class of Shares:</b>	<b>ORDINARY-</b>	Number allotted	<b>8968</b>
	<b>E (NON-</b>	Aggregate nominal value:	<b>8968</b>
	<b>VOTING)</b>		

Currency: **GBP**

Prescribed particulars

**THE SHARES SHALL NOT BE ENTITLED TO ANY VOTING RIGHTS (EXCEPT AT CLASS MEETING WHERE A VARIATION OF CLASS RIGHTS IS PROPOSED), THEY ARE ENTITLED TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS IN PROPORTION TO THEIR HOLDING; PRE-EMPTION RIGHTS ON ALLOTMENT AND ON**

**TRANSFER OF SHARES, DIRECTORS MAY DECLINE TRANSFERS, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY-F</b>	Number allotted	<b>2311315</b>
		Aggregate nominal value:	<b>2311315</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; PRE-EMPTION RIGHTS ON ALLOTMENT AND ON TRANSFER OF SHARES, DIRECTORS MAY DECLINE TRANSFERS, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY-I (NON-VOTING)</b>	Number allotted	<b>230734</b>
		Aggregate nominal value:	<b>230734</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES SHALL NOT BE ENTITLED TO ANY VOTING RIGHTS (EXCEPT AT CLASS MEETING WHERE A VARIATION OF CLASS RIGHTS IS PROPOSED), THEY ARE ENTITLED TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS IN PROPORTION TO THEIR HOLDING; PRE-EMPTION RIGHTS ON ALLOTMENT AND ON TRANSFER OF SHARES, DIRECTORS MAY DECLINE TRANSFERS, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY-L</b>	Number allotted	<b>1304762</b>
		Aggregate nominal value:	<b>1304762</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS, PRE-EMPTION RIGHTS APPLY ON ALLOTMENT; TRANSFER NOTICE & PRE-EMPTION RIGHTS APPLY ON TRANSFER OF SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION**

<b>Class of Shares:</b>	<b>ORDINARY-</b>	Number allotted	<b>1470840</b>
	<b>S</b>	Aggregate nominal value:	<b>1470840</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS, TRANSFER NOTICE & PRE-EMPTION RIGHTS ON TRANSFER OF SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>C-3</b>	Number allotted	<b>3112442</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>3112442</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE SHARES HAVE FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; RIGHTS ENTITLING THE HOLDER TO PAYMENT OF THE AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR THE C-3 PREFERENCE SHARES ON RETURN OF CAPITAL IN PREFERENCE TO RECEIPT OF ANY PROCEEDS BY THE ORDINARY SHAREHOLDERS, THE C-1 PREFERENCE SHAREHOLDERS AND THE C-2 PREFERENCE SHAREHOLDERS; TRANSFER NOTICE AND PRE-EMPTION RIGHTS ON TRANSFER OF SHARES.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>14758495</b>
		Total aggregate nominal value:	<b>14758495</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.