

Company Registered No 50892

**THE HOLYWELL-HALKYN MINING AND TUNNEL COMPANY LIMITED**

**BALANCE SHEET AS AT 31 MARCH 1997**

	<u>1997</u> £	<u>1996</u> £
<u>CURRENT ASSETS: Debtors</u> (amounts falling due after more than one year)		
Amounts owed by group undertakings	146,348	146,348
<u>CREDITORS</u> (amounts falling due within one year)	-	-
<u>NET ASSETS</u>	<u>146,348</u>	<u>146,348</u>
<u>CALLED-UP SHARE CAPITAL</u>		
Ordinary Shares	63,188	63,188
<u>RESERVES</u>		
Non-distributable		
Capital Redemption	20,000	20,000
Forfeited Share Account	46	46
General Capital	1,006	1,006
Tunnel Repairs	56,300	56,300
	<u>77,352</u>	<u>77,352</u>
Profit and Loss Account	5,808	5,808
	<u>146,348</u>	<u>146,348</u>

The Company was dormant within the meaning of Section 250, Companies Act 1985 throughout the year ended 31 March 1997.

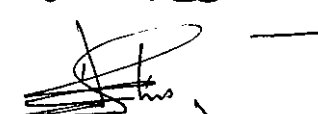
Approved by the Board on 6 October 1997

DIRECTORS

D L Warburton



D A Stevens



SECRETARY

D A Stevens

