

ELQ INVESTORS III LTD (THE "COMPANY")

COMPANY NUMBER. 06409661

FRIDAY



LD1 10/02/2017 #105
COMPANIES HOUSE

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (CA 2006) MADE ON 19 January 2017

The Company is proposing that the share capital be reduced by cancelling and extinguishing 1,717,062 ordinary shares of USD1 00, 8,288,555 ordinary shares of GBP1 00, 11,362,897 ordinary shares of EUR1 00, 22,581,436 ordinary shares of SEK1 00 each registered in the name of ELQ Holdings (UK) Ltd

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that

- As regards the Company's situation as at the date of this statement, there are no grounds on which the Company could then be found to be unable to pay (or otherwise discharge) its debts
- Taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company
- Should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by

Michael Holmes

Date 19 January 2017

Jim Wiltshire

Date 19 January 17



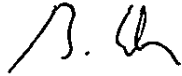
Gregory Olafson

Date 19 January 2017



Nishi Somaiya

Date 19 January 17



Beat Cabriallavetta

Date 19 January 2017



Tavis Cannell

Date 19 January 17