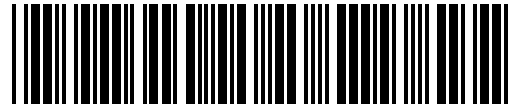


**Return of Allotment of Shares**Company Name: **HERBIVORE RESTAURANTS LTD**Company Number: **11013817**Received for filing in Electronic Format on the: **02/06/2021**

XA5STGOG

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	19/05/2021	27/05/2021

Class of Shares:	ORDINARY	Number allotted	693758
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.190657
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	408736
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.272367
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	14862295
Currency:	GBP	Aggregate nominal value:	1486.2295

Prescribed particulars

THE ORDINARY SHARES ARE ORDINARY SHARES THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS, TO THE COMPANY'S ASSETS ON A WINDING UP OR TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES. THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	14862295
		Total aggregate nominal value:	1486.2295
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.