**MG01s**  
Particulars of a charge created by a company registered in Scotland

A fee is payable with this form.  
We will not accept this form unless you send the correct fee.  
Please see 'How to pay' on the last page.

<table>
<thead>
<tr>
<th>What this form is for</th>
<th>What this form is NOT</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>You may use this form to register particulars of a charge created by a Scottish company.</td>
<td>You cannot use this form to register particulars of a mortgage created by a company in England and Wales or Northern Ireland; for this, please use form MG02.</td>
<td></td>
</tr>
</tbody>
</table>

## Company details

<table>
<thead>
<tr>
<th>Company number</th>
<th>432208</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company name in full</td>
<td>Scotbeef Inverurie Limited (the &quot;Company&quot;)</td>
</tr>
</tbody>
</table>

## Date of creation of charge

<table>
<thead>
<tr>
<th>Date of creation</th>
<th>11012012</th>
</tr>
</thead>
</table>

## Description

Please give a description of the instrument (if any) creating or evidencing the charge e.g. 'Standard security', 'Floating charge' etc.

<table>
<thead>
<tr>
<th>Description</th>
<th>Floating Charge (the &quot;Floating Charge&quot;)</th>
</tr>
</thead>
</table>

## Amount secured

Please give us details of the amount secured by the charge.

<table>
<thead>
<tr>
<th>Amount secured</th>
<th>All present and future obligations and liabilities (including without limitation all sums of principal, interest and expenses) whether actual or contingent and whether owed solely or jointly and whether as principal debtor, guarantor, cautioner, surety, indemnifier or otherwise (or the equivalent in any other relevant jurisdiction) of the Company to Clydesdale Bank PLC (the &quot;Bank&quot;), and in whatever manner and on any account (the &quot;Secured Liabilities&quot;).</th>
</tr>
</thead>
</table>
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Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

<table>
<thead>
<tr>
<th>Name</th>
<th>Clydesdale Bank PLC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Address</td>
<td>30 St Vincent Place</td>
</tr>
<tr>
<td>Postcode</td>
<td>G12HL</td>
</tr>
</tbody>
</table>

Continuation page
Please use a continuation page if you need to enter more details.

6

Short particulars of all the property charged

Please give the short particulars of the property charged.

| Short particulars | The whole of the property, assets and rights (including uncalled capital) which are or may from time to time while the Floating Charge is in force be comprised in the property and undertaking of the Company (the “Charged Assets”). |

Continuation page
Please use a continuation page if you need to enter more details.
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Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision

1. The Company has undertaken to the Bank that except as permitted by the terms of clause 4.1 of the Floating Charge (as set out in paragraph 2.1 below), no Encumbrance shall rank in priority to or equally with or postponed to the Encumbrance created by the Floating Charge.

2. The Company undertakes to the Bank that it will not:

2.1 except for a Permitted Encumbrance create or allow to subsist any Encumbrance. In the event that the Company creates any Encumbrance in breach of this prohibition, the Floating Charge shall rank in priority to that Encumbrance;

2.2 dispose of all or any of the Charged Assets or its interest in them otherwise than in the ordinary course of business.

"Permitted Encumbrance" means:

(a) a fixed security in favour of the Bank;
(b) any Encumbrance arising by operation of law and in the ordinary and usual course of trading of the Company; and
(c) any Encumbrance consented to in writing by the Bank.

"Encumbrance" means any mortgage, standard security, charge (whether fixed or floating), assignment, assignation, pledge, encumbrance, hypothecation, security interest, title retention or other preferential right having the effect of creating security.

Continuation page
Please use a continuation page if you need to enter more details
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### 8
**Particulars as to commission, allowance or discount (if any)**
Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:
- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

| Commission allowance or discount | Nil |

### 9
**Delivery of instrument**
A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

### 10
**Signature**
Please sign the form here.

<table>
<thead>
<tr>
<th>Signature</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Signature</td>
<td></td>
</tr>
</tbody>
</table>

**Signature**
This form must be signed by a person with an interest in the registration of the charge.
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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name
Lucy Gilmour

Company name
Dundas & Wilson CS LLP

Ref: CAM/CLY003.1264

Address
DUNDAS & WILSON CS LLP

191 WEST GEORGE STREET
GLASGOW

Postcode
G2 2L D

County


Telephone
0141 304 6252

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

☐ The company name and number match the information held on the public Register.
☐ You have included a certified copy of the deed (if any) with this form.
☐ You have entered the date the charge was created.
☐ You have supplied the description of the instrument.
☐ You have given details of the amount secured by the charge.
☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
☐ You have entered the short particulars of all the property charged.
☐ You have signed the form.
☐ You have enclosed the correct fee.

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House'.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1.
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk
I HEREBY CERTIFY THAT A CHARGE CREATED BY SCOTBEEF INVERURIE LIMITED

ON 19 OCTOBER 2012

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF CLYDESDALE BANK PLC

WAS DELIVERED PURSUANT TO SECTION 878 OF THE COMPANIES ACT 2006 ON 26 OCTOBER 2012

GIVEN AT COMPANIES HOUSE, EDINBURGH 30 OCTOBER 2012