

Company No 00950138

**UNIVERSAL MUSIC OPERATIONS LIMITED**

(the "Company")

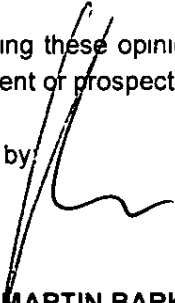
**SOLVENCY STATEMENT UNDER SECTION 643 COMPANIES ACT 2006 MADE FOR THE  
PURPOSES OF SECTION 642 COMPANIES ACT 2006 ON 15<sup>th</sup> November 2016**

We, being all the directors of the Company as at the date of this statement

- (a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed by



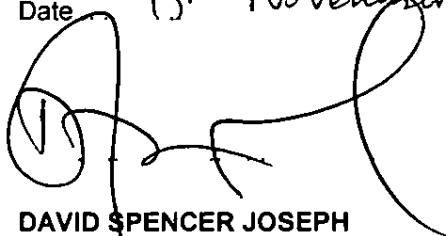
**ADAM MARTIN BARKER**

Date 15<sup>th</sup> November 2016



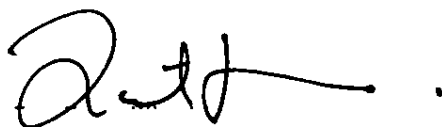
**RICHARD MICHAEL CONSTANT**

Date 15<sup>th</sup> November 2016



**DAVID SPENCER JOSEPH**

Date 15<sup>th</sup> November 2016



**DAVID RICHARD JAMES SHARPE**

Date 15<sup>th</sup> November 2016

TUESDAY



\*L5JU68PV\*  
LD1 15/11/2016 #29  
COMPANIES HOUSE