



Return of Allotment of Shares

Company Name: **RETAIL MONEY MARKET LTD**

Company Number: **07075792**



X62U2K5L

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Shares Allotted (including bonus shares)

| | | |
|---|-------------------|-------------------|
| Date or period during which shares are allotted | From | To |
| | 22/02/2017 | 21/03/2017 |

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 102500 |
| Currency: | GBP | Nominal value of each share | 0.000001 |
| | | Amount paid: | 10250 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 250 |
| Currency: | GBP | Nominal value of each share | 0.000001 |
| | | Amount paid: | 2.5 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|----------------------------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY- CLASS A | Number allotted | 5229664 |
| | | Aggregate nominal value: | 5.229664 |
| Currency: | GBP | | |

Prescribed particulars

"ALL SHARES ISSUED ARE NON-REDEEMABLE AND RANK EQUALLY IN TERMS OF (A) VOTING RIGHTS - ONE VOTE FOR EACH SHARE; (B) RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE.

| | | | |
|-------------------------|----------------------------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY- CLASS B | Number allotted | 214327 |
| | | Aggregate nominal value: | 0.214327 |
| Currency: | GBP | | |

Prescribed particulars

B ORDINARY SHARES ARE NON-VOTING SHARES. THEY HAVE NO RIGHTS TO INCOME OR CAPITAL RETURNS UNTIL THE VALUE OF THE COMPANY EXCEEDS A PRE-DETERMINED THRESHOLD LEVEL. ONCE THE VALUE OF THE COMPANY EXCEEDS THE THRESHOLD LEVEL, THE B ORDINARY SHARES WILL BE ENTITLED TO PARTICIPATE IN ANY DIVIDENDS DECLARED BY THE COMPANY. THE B ORDINARY SHARES WILL ALSO BE ABLE TO PARTICIPATE IN ANY DISTRIBUTION OF CAPITAL PROCEEDS ON A LIQUIDATION OR THE PROCEEDS OF A SALE OF THE COMPANY IN EXCESS OF THE THRESHOLD AMOUNT.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 5443991 |
| | | Total aggregate nominal value: | 5.443991 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.