

RP04

laserform

Second filing of a document previously delivered

What this form is for
You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register

What this form is NOT for
You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of delivered

A second filing of a document cannot be filed where it is information that was originally properly delivered. Form RP04 used in these circumstances

For further information, please refer to our guidance at www.gov.uk/companieshouse



LD2 *L5DKNUCH* #53
17/08/2016
COMPANIES HOUSE

WEDNESDAY

1 Company details

Company number 0 9 3 5 6 0 7 9

Company name in full Overzone Plc

→ **Filing in this form**
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary

- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details

- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary

- SH01 Return of allotment of shares

- AR01 Annual Return

- CS01 Confirmation statement (Parts 1-5 only)

- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

Second filing of a document previously delivered

3

Description of the original document

Document type ①

Return of allotment of shares - SH01.

① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares — SH01) and any distinguishing information if more than one document of that type was filed on the same day

Date of registration of the original document

d0 d2 m0 m8 y2 y0 y1 y6

4

Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01)

RP04

Second filing of a document previously delivered

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name Pauline Howcroft

Company name Nabarro LLP

Address 125 London Wall

Post town London

County/Region

Postcode

E	C	2	Y		5	A	L
---	---	---	---	--	---	---	---

Country

DX DX77 Chancery Lane London

Telephone 0207524 6000

 **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies
- If you are updating a document where you have previously paid a fee, do not send a fee along with this form
- You have enclosed the second filed document(s)
- If the company to which this document relates has signed up to the PROOF (PROTECTED Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing'

 **Important information**

Please note that all information on this form will appear on the public record

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE

 **Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Return of allotment of shares



Go online to file this information
www.gov.uk/companieshouse

What this form is for
You may use this form to give
notice of shares allotted following
incorporation

What this form is NOT for
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

LD2 "LSDKNUCY"
17/08/2016 #52
COMPANIES HOUSE

1 Company details

Company number 0 9 3 5 6 0 7 9

Company name in full Overizone Plc

Filing in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates 1

From Date d 0 d 5 m 0 m 7 y 2 y 0 y 1 y 6
To Date d d m m y y y y

Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

Currency
If currency details are not
completed we will assume currency
is in pound sterling

Currency 2	Class of shares (E.g. Ordinary/Preference etc)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
EUR	A2 Ordinary	90870	0 02	18,174.00	0.00
EUR	B2 Ordinary	4452630	0 02	890,526.00	0.00
EUR	A2 Ordinary	20150	0 02	8,060.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares



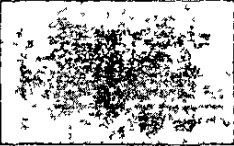
4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares Eg Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A1 Ordinary	66000	1,320.00	
GBP	B1 Ordinary	3102000	62,040.00	
GBP	C Ordinary	132000	2,640.00	
Totals		3300000	66,000.00	0.00
Currency table B				
EUR	See continuation page			
Totals				
Currency table C				
				
Totals				
Totals (including continuation pages)		8851000	£66,000 + €111,020	0.00

Total number of shares
 Total aggregate nominal value ^①
 Total aggregate amount unpaid ^①

^① Please list total aggregate values in different currencies separately
 For example £100 + €100 + \$10 etc

SH01

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A1 Ordinary

Prescribed particulars

The 'A1' Ordinary shares and 'A2' Ordinary shares in the capital of the Company shall have a right to participate in any dividend declared by the Company where declared to the holders of this class of shares, and shall further have the right to receive notice of and to attend and vote at any General Meeting duly convened by the Company and shall further have the right to vote on any written resolution of the Company PROVIDED THAT the holders of the 'A1' Ordinary shares and 'A2' Ordinary shares shall have no right to attend and vote at any General Meeting to the extent it concerns a resolution to wind up the Company or to vote on any written resolution of the Company to wind up the Company, or in either case, any resolution which the Directors consider to be necessary or desirous to enable the efficient winding up of the Company following or conditional on the passing of any resolution to wind up the Company The 'A1' Ordinary shares and 'A2' Ordinary shares shall not be entitled to participate in the distribution of the excess assets of the Company on any winding up of the Company

Class of share

B1 Ordinary

Prescribed particulars

The 'B1' Ordinary shares and 'B2' Ordinary shares in the capital of the Company shall have a right to participate in any dividend declared by the Company where declared to the holders of this class of shares but shall have no right to receive notice of and to attend and vote at any General Meeting duly convened by the Company and shall further have no right to vote on any written resolution of the Company The 'B1' Ordinary shares and 'B2' Ordinary shares shall be entitled to participate in the distribution of the excess assets of the Company on any winding up of the Company

Class of share

C Ordinary

Prescribed particulars

The 'C' Ordinary shares in the capital of the Company shall have a right to participate in any dividend declared by the Company where declared to the holders of this class of shares and shall further have the right to receive notice of and to attend and vote at any General Meeting duly convened by the Company and shall further have the right to vote on any written resolution of the Company The 'C' Ordinary shares shall be entitled to participate in the distribution of the excess assets of the Company on any winding up of the Company

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

6 Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
 Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share

A2 Ordinary

Prescribed particulars

The 'A1' Ordinary shares and 'A2' Ordinary shares in the capital of the Company shall have a right to participate in any dividend declared by the Company where declared to the holders of this class of shares, and shall further have the right to receive notice of and to attend and vote at any General Meeting duly convened by the Company and shall further have the right to vote on any written resolution of the Company PROVIDED THAT the holders of the 'A1' Ordinary shares and 'A2' Ordinary shares shall have no right to attend and vote at any General Meeting to the extent it concerns a resolution to wind up the Company or to vote on any written resolution of the Company to wind up the Company, or in either case, any resolution which the Directors consider to be necessary or desirous to enable the efficient winding up of the Company following or conditional on the passing of any resolution to wind up the Company The 'A1' Ordinary shares and 'A2' Ordinary shares shall not be entitled to participate in the distribution of the excess assets of the Company on any winding up of the Company

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B2 Ordinary	
Prescribed particulars	<p>The ' B1 ' Ordinary shares and ' B2 ' Ordinary shares in the capital of the Company shall have a right to participate in any dividend declared by the Company where declared to the holders of this class of shares but shall have no right to receive notice of and to attend and vote at any General Meeting duly convened by the Company and shall further have no right to vote on any written resolution of the Company The ' B1 ' Ordinary shares and ' B2 ' Ordinary shares shall be entitled to participate in the distribution of the excess assets of the Company on any winding up of the Company</p>	

SH01

Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Pauline Howcroft

Company name Nabarro LLP

Address 125 London Wall

Post town London

County/Region

Postcode

E	C	2	Y	5	A	L
---	---	---	---	---	---	---

Country

DX DX77 Chancery Lane London

Telephone 0207524 6000

Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the relevant sections of the statement of capital
- You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse