



Companies House  
for the record

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

2811366

Company name in full

GTL RESOURCES PLC

### Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	Day	Month	Year	Day	Month	Year
	1	20	92003			

Class of shares <i>(ordinary or preference etc)</i>	ORDINARY		
Number allotted	8876391		
Nominal value of each share	1P		
Amount (if any) paid or due on each share <i>(including any share premium)</i>			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	
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When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX 235  
For companies registered in Scotland      Edinburgh

A28 \*ALTBJOFL\* 0018  
COMPANIES HOUSE 17/09/03

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>MERRILL LYNCH INTERNATIONAL</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>8876391</u>
Address <u>2 KINGS STREET</u> <u>LONDON</u>		
UK Postcode <u>EC1A 1HQ</u>		
<del>Name</del>	<del>Class of shares allotted</del>	<del>Number allotted</del>
<del>Address</del>		
<del>UK Postcode</del>		
<del>Name</del>	<del>Class of shares allotted</del>	<del>Number allotted</del>
<del>Address</del>		
<del>UK Postcode</del>		
<del>Name</del>	<del>Class of shares allotted</del>	<del>Number allotted</del>
<del>Address</del>		
<del>UK Postcode</del>		
<del>Name</del>	<del>Class of shares allotted</del>	<del>Number allotted</del>
<del>Address</del>		
<del>UK Postcode</del>		

Please enter the number of continuation sheets (if any) attached to this form

Signed Roger Harris

Date 16 September 03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>ROGER HARRIS, GTL RESOURCES PLC</u>	
<u>60 ST. JAMES'S STREET</u>	
<u>LONDON SW1A 1LE</u>	Tel <u>0207493 3393</u>
DX number <u>                    </u>	DX exchange <u>                    </u>